TD Wealth December 2014



Private Giving Foundation Board of Directors

Doris Chan, Senior Portfolio Manager, Private Investment Counsel



As a Portfolio Manager, Doris provides investment management solutions and services to private clients, corporations, charities and trusts. She has 25 years of investment management experience, initially beginning her career on Wall St in New York, then moving back to Canada in the early '90s to join Canada Trust.

Her primary role is to provide investment counsel to her clients, specifically to develop and implement investment strategies tailored to meet their individual goals and needs. She creates personalized long-term financial strategies for clients, managing

the optimal mix of services for portfolio growth, asset protection and tax efficiency. She is a CFA charter holder and a member of the CFA Institute and the Toronto CFA Society.

In her community service volunteer work, she is a member of the Board of Directors of the McMichael Gallery Canadian Art Foundation, a Mentor with TRIEC (Toronto Region Immigrant Employment Council) and a past member of the Selection Committee for the YWCA Women of Distinction Awards. She is a volunteer with SickKids as a member of the Cabinet focusing on gift-planning and identifying best practices, people and methods to engage and fundraise within the Asian community.

Sam Hirsch



Sam Hirsch has spent many years as a multi franchise owner of Shoppers Drug Mart stores in Toronto and has also held senior executive positions within two prominent retail chains. He has served as president of the Metropolitan Toronto Pharmacy Association and as the executive director of the Shoppers Drug Mart/Pharmaprix Life Foundation. He holds a Bachelor of Science degree in Pharmacy from the University of Toronto. He has also received awards from the Ontario Pharmacists' Association and the University of Toronto for outstanding voluntary service.

Sheilagh Johnson



Sheilagh Johnson is the retired Executive Director of the Children's Aid Foundation, a national organization supporting and advocating for children and youth who are at-risk. Prior to her work in child welfare, she spent many years within the educational system as a senior administrator in universities both in Canada and in the US.

Sheilagh has been and continues to be an active volunteer devoting her time to work with children and youth, young single mothers and adults with intellectual disabilities. She also acts as a consultant to a variety of Not For Profit organizations.

A native of Montreal, she is a graduate of the Universite de Montreal and has done graduate work at McGill University and the University of British Columbia.

Joanna Mazin, LL.B., M.A., B.A.(Hon.), Senior Manager, TD Wealth



Joanna is a member of TD's Wealth Advisory Services, High Net Worth Support Team. She is actively focused on providing research and materials on estate and insurance planning for individuals and business owners across Canada. Joanna was previously a Will and Estate Planner in TD Private Trust for several years. She assisted clients interested in naming The Canada Trust Company as an Executor, Attorney for Property or Trustee, setting up Trusts during their lifetime or within their Will, supporting charitable causes by setting up accounts with the Private Giving Foundation, and receiving care and management services tailored to their daily financial needs.

Joanna is a member of the Ontario Bar. Prior to joining TD, she practiced at Fasken Martineau DuMoulin LLP in its Estates, Wills, Trusts, Charities and Not-For-Profit Group. She has authored and contributed to several estates law publications with local and national reach, and has provided seminars on charitable giving hosted by the Canadian Association of Gift Planners. Prior to law school, she earned a Masters of Arts from Columbia University, and worked in fundraising and marketing capacities for a number of prominent arts organizations, including the Museum of Modern Art in New York City and the National Gallery of Canada in Ottawa.

David J. Thomson, Chair



David J. Thomson contributes considerable business acumen and leadership experience from his role as President of Great West Life Properties (1988-2004), where he managed a real estate and mortgage portfolio of \$1.2B. Prior to that role he developed a series of large projects in major North American centres as Executive Vice President for Oxford Development Group. He holds an MBA from the University of Western Ontario, and a BA from the University of Alberta. David developed extensive experience in political affairs based on his role as Special Assistant to Prime Minister Trudeau 1968-1972, and as

Executive Assistant to Hon. JJ Greene Minister of Agriculture 1967-1968.

