

Shareholder and Investor Information

Market listings

The Toronto-Dominion Bank common stock is listed on:
the Toronto Stock Exchange
the New York Stock Exchange
the Tokyo Stock Exchange

The Toronto-Dominion Bank preferred stock with a ticker symbol are listed on the Toronto Stock Exchange.

The Preferred Shares, Series A ("HYBRIDS") of TD Mortgage Investment Corporation are listed on the Toronto Stock Exchange.

The Capital Trust Securities - Series 2009 of TD Capital Trust are listed on the Toronto Stock Exchange.

A number of deposit notes issued by the Bank and guaranteed notes issued by the Bank's wholly-owned subsidiaries are listed on one of:

the London Stock Exchange
the Irish Stock Exchange

Auditors

Ernst & Young LLP
PricewaterhouseCoopers LLP

Dividends

Direct dividend depositing:

All shareholders may have their dividends deposited directly to any bank account in Canada or the United States. For this service, please write to the Bank's transfer agent.

U.S. dollar dividends:

Dividend payments sent to U.S. addresses or made directly to U.S. bank accounts will be made in U.S. funds unless a shareholder otherwise instructs the Bank's transfer agent. Other shareholders can request dividend payments in U.S. funds by writing to the Bank's transfer agent. Dividends will be exchanged into U.S. funds at the Bank of Canada noon rate on the fifth business day after record date, or as otherwise advised by the Bank.

Dividend reinvestment plan

For information regarding the Bank's dividend reinvestment plan, please contact our transfer agent or visit our web site at www.td.com under Investor Relations/Shares and Debt Information.

Debenture services

Trustee for debentures:
Computershare Trust Company of Canada
Corporate Trust Services
100 University Avenue, 8th Floor
Toronto, Ontario
M5J 2Y1

Dividend Dates¹ for 2004

Date Payable	Common Share Record Date
January 31, 2004	December 18, 2003
April 30, 2004	March 18, 2004
July 31, 2004	June 17, 2004
October 31, 2004	September 16, 2004

¹ Dividends, including the amounts and dates, are subject to declaration by the Board of Directors of the Bank.

Securities information ²	Ticker symbol	CUSIP no.
Common Shares	TD	891160 50 9
Non-cumulative Redeemable Class A First Preferred Shares, Series H	TD.PR.H	891160 85 5
Non-cumulative Redeemable Class A First Preferred Shares, Series I		891160 77 2
Non-cumulative Redeemable Class A First Preferred Shares, Series J	TD.PR.J	891160 79 8
Non-cumulative Redeemable Class A First Preferred Shares, Series M	TD.PR.M	891160 71 5
Non-cumulative Redeemable Class A First Preferred Shares, Series N	TD.PR.N	891160 69 9
TD Mortgage Investment Corporation HYBRIDS	TDB.M	871949 AA 1
TD Capital Trust Capital Trust Securities - Series 2009	TDD.M	87807M AA 1
TD Capital Trust II TD Capital Trust II Securities - Series 2012-1		87807T AA 6

² Further information is available on our web site at www.td.com under Investor Relations/Shares and Debt Information.

Vous pouvez vous procurer des exemplaires en français du rapport annuel au service suivant :
Affaires internes et publiques
La Banque Toronto-Dominion
P.O. Box 1
Toronto-Dominion Centre
Toronto (Ontario)
M5K 1A2

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