

## MORE ABOUT US

# Shareholder and Investor Information

### MARKET LISTINGS

The common shares of The Toronto-Dominion Bank are listed for trading on the Toronto Stock Exchange and the New York Stock Exchange under the symbol "TD" as well as on the Tokyo Stock Exchange. We expect to be delisted from the Tokyo Stock Exchange as of December 20, 2008.

The Toronto-Dominion Bank preferred shares and the Capital Trust Securities – Series 2009 of TD Capital Trust are listed on the Toronto Stock Exchange.

Further information regarding the Bank's listed securities, including ticker symbols and CUSIP numbers, is available on our web site at [www.td.com](http://www.td.com) under Investor Relations/Share Information or by calling the Shareholder Relations Department at 1-866-756-8936 or 416-944-6367 or e-mail [tdshinfo@td.com](mailto:tdshinfo@td.com).

### AUDITORS FOR FISCAL 2008

Ernst & Young LLP

### DIVIDENDS

Direct dividend depositing: Registered shareholders may have their dividends deposited directly to any bank account in Canada or the United States. For this service, please contact the Bank's transfer agent at the address below. If you hold your shares through the Direct Registration System in the U.S., please contact the Bank's co-transfer agent and registrar at the address below to have your dividends directly deposited to any bank account in the United States.

U.S. dollar dividends: Dividend payments sent to registered shareholders with U.S. addresses or made directly to U.S. bank accounts will be made in U.S. funds unless the shareholder otherwise instructs the Bank's transfer agent. Other registered shareholders can request dividend payments in U.S. funds by contacting the Bank's transfer agent. Dividends will be exchanged into U.S. funds at the Bank of Canada noon rate on the fifth business day after record date, or as

otherwise advised by the Bank. If you hold your shares through the Direct Registration System in the U.S., you will receive your dividend payments in U.S. funds.

If you beneficially own your shares, please contact your intermediary with questions concerning payment of dividends.

Dividend information for 2009 is available at [www.td.com](http://www.td.com) under Investor Relations/Share Information. Dividends, including the amounts and dates, are subject to declaration by the Board of Directors of the Bank.

### DIVIDEND REINVESTMENT PLAN

For information regarding the Bank's dividend reinvestment plan, please contact our transfer agent or visit our web site at [www.td.com](http://www.td.com) under Investor Relations/Share Information.

### SHAREHOLDER INQUIRIES

If you:	And your inquiry relates to:	Please contact:
Are a registered shareholder (your name appears on your share certificate)	Missing dividends, lost share certificates, estate questions, address changes to the share register, dividend bank account changes, the dividend reinvestment plan, or to eliminate duplicate mailings of shareholder materials	<b>Transfer Agent:</b> CIBC Mellon Trust Company P.O. Box 7010 Adelaide Street Postal Station Toronto, Ontario M5C 2W9 Telephone: 416-643-5500 or toll-free at 1-800-387-0825 Email: <a href="http://www.cibcmellon.com">www.cibcmellon.com</a> or <a href="mailto:inquiries@cibcmellon.com">inquiries@cibcmellon.com</a>
Hold your TD shares through the Direct Registration System in the United States	Missing dividends, lost share certificates, estate questions, address changes to the share register, or to eliminate duplicate mailings of shareholder materials	<b>Co-Transfer Agent and Registrar:</b> BNY Mellon Shareowner Services P.O. Box 358015, Pittsburgh, Pennsylvania 15252-8015 or 480 Washington Boulevard Jersey City, New Jersey 07310 1-866-233-4836 TDD for hearing impaired: 1-800-231-5469 Foreign shareholders: 201-680-6578 TDD foreign shareholders: 201-680-6610 <a href="http://www.bnymellon.com/shareowner">www.bnymellon.com/shareowner</a>
Beneficially own TD shares that are held in the name of an intermediary, such as a bank, a trust company, a securities broker or other nominee	Your TD shares, including questions regarding the dividend reinvestment plan and mailings of shareholder materials	Your intermediary

### SHAREHOLDER RELATIONS DEPARTMENT

For all other shareholder inquiries, please contact the Shareholder Relations Department at 416-944-6367 or 1-866-756-8936 or e-mail [tdshinfo@td.com](mailto:tdshinfo@td.com). Please note that by leaving us an e-mail or voicemail message you are providing your consent for us to forward your inquiry to the appropriate party for response.

The annual report is available in alternative formats by contacting the Shareholder Relations Department.

Shareholders may communicate directly with the independent directors through the Chairman of the Board, by writing to:  
John M. Thompson  
Chairman of the Board  
The Toronto-Dominion Bank  
P.O. Box 1  
Toronto-Dominion Centre  
Toronto, Ontario M5K 1A2

Shareholder service agent in Japan:  
Mizuho Trust & Banking Co., Ltd.  
1-17-7, Saga, Koto-ku  
Tokyo, Japan, 135-8722

### HEAD OFFICE

The Toronto-Dominion Bank  
P.O. Box 1  
Toronto-Dominion Centre  
King St. W. and Bay St.  
Toronto, Ontario  
M5K 1A2  
416-982-8222  
Fax: 416-982-5671

Product and service information  
24 hours a day, seven days a week:  
In Canada contact TD Canada Trust  
1-866-567-8888

French: 1-866-233-2323

Cantonese/Mandarin: 1-800-328-3698

Telephone device for hearing impaired:  
1-800-361-1180

General information:  
Contact Corporate and Public Affairs  
416-982-8578

In the U.S. contact TD Bank,  
America's Most Convenient Bank  
1-888-751-9000

Web site:  
In Canada: [www.td.com](http://www.td.com)  
In the U.S.: [www.tdbank.com](http://www.tdbank.com)

E-mail: [customer.service@td.com](mailto:customer.service@td.com)  
(Canada only, U.S. customers can email customer service via [www.tdbank.com](http://www.tdbank.com))

### ANNUAL MEETING

April 2, 2009  
9:30 a.m. (Atlantic)  
Saint John Trade and Convention Centre  
Saint John, New Brunswick

### SUBORDINATED NOTES SERVICES

Trustee for subordinated notes:  
Computershare Trust Company of Canada  
Corporate Trust Services  
100 University Avenue, 9th Floor  
Toronto, Ontario M5J 2Y1

Vous pouvez vous procurer des exemplaires en français du rapport annuel au service suivant :  
Affaires internes et publiques  
La Banque Toronto-Dominion  
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Toronto-Dominion Centre  
Toronto, Ontario M5K 1A2