

Disclosure Template of Main Features		5.828% Medium Term Notes due July 9, 2023	9.15% Medium Term Notes due May 26, 2025	4.779% Medium Term Notes due December 14, 2105	5.763% Medium Term Notes due December 18, 2106
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116Z AG 1	891160 EW 9	89116Z AC 0	89116Z AD 8
3	Governing law(s) of the instrument	Province of Ontario and Canada	Province of Ontario and Canada	Province of Ontario and Canada	Province of Ontario and Canada
<b>Regulatory treatment</b>					
4	Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	\$655	\$200	\$2,252	\$1,813
9	Par value of instrument	\$1,000	\$1,000	\$1,000	\$1,000
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	July 7, 2008	December 4, 2000	December 14, 2006	July 20, 2007
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	July 9, 2023	May 26, 2025	December 14, 2105	December 18, 2106
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Prior to Jul 9, 2018 at the greater of: (i) par and (ii) the Canada Yield Price	At any time at the greater of: (i) par and (ii) the Canada Yield Price	On or after Dec 14, 2011, on any date that is not an Interest Reset Date, at the greater of (i) par and (ii) the Canada Yield Price  Prior to Dec 14, 2011, upon the occurrence of a Regulatory Event or Tax Event, at the greater of (i) par and (ii) the Canada Yield Price	On or after Jul 20, 2012, on any date that is not an Interest Reset Date, at the greater of (i) par and (ii) the Canada Yield Price  Prior to Jul 20, 2012, upon the occurrence of a Regulatory Event or Tax Event, at the greater of (i) par and (ii) the Canada Yield Price
16	Subsequent call dates, if applicable	On or after Jul 9, 2018, on any interest payment date, at par	NA	On Dec 14, 2016 and every 5 years thereafter until Dec 14, 2101 (an "Interest Reset Date") at par	On Dec 18, 2017 and every 5 years thereafter until Dec 18, 2102 (an "Interest Reset Date") at par
<b>Coupons/dividends</b>					
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.828%	9.15%	4.779%	5.763%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	Yes	No	Yes	Yes
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible <sup>(1)</sup>	Non-convertible	Non-convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	NA	NA	Automatic Conversion if: (i) the Superintendent has taken control of the Bank or its assets; (ii) a winding-up order is filed by the Attorney General of Canada; or (iii) a winding-up order is granted by a court	Automatic Conversion if: (i) the Superintendent has taken control of the Bank or its assets; (ii) a winding-up order is filed by the Attorney General of Canada; or (iii) a winding-up order is granted by a court
25	If convertible, fully or partially	NA	NA	Fully	Fully
26	If convertible, conversion rate	NA	NA	Into that number of preferred shares determined by dividing the principal amount of the Notes plus accrued and unpaid interest by the market value of preferred shares of the Bank	Into that number of preferred shares determined by dividing the principal amount of the Notes plus accrued and unpaid interest by the market value of preferred shares of the Bank
27	If convertible, mandatory or optional conversion	NA	NA	Mandatory	Mandatory
28	If convertible, specify instrument type convertible into			Additional Tier 1	Additional Tier 1
29	If convertible, specify issuer of instrument it converts into	NA	NA	The Toronto-Dominion Bank	The Toronto-Dominion Bank
30	Write-down feature	No	No	No	No
31	If write-down, write-down trigger (s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-down mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinate to deposit liabilities and all other senior indebtedness of the Bank	Subordinate to deposit liabilities and all other senior indebtedness of the Bank	Subordinate to deposit liabilities and all other senior indebtedness of the Bank	Subordinate to deposit liabilities and all other senior indebtedness of the Bank
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Not NVCC compliant; incentive to redeem	Not NVCC compliant	Not NVCC compliant; incentive to redeem	Not NVCC compliant; incentive to redeem

Disclosure Template of Main Features		2.692% Medium Term Notes due June 24, 2025	2.982% Medium Term Notes due September 30, 2025
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	8911454X9	8911455X8
3	Governing law(s) of the instrument	Province of Ontario and Canada	Province of Ontario and Canada
<i>Regulatory treatment</i>			
4	Transitional Basel III rules	Tier 2	Tier 2
5	Post-transitional Basel III rules	Eligible	Eligible
6	Eligible at solo/group/group&solo	Solo and Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	\$1,493	\$996
9	Par value of instrument	\$1,000	\$1,000
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	June 24, 2015	September 30, 2015
12	Perpetual or dated	Dated	Dated
13	Original maturity date	June 24, 2025	September 30, 2025
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	On or after June 24, 2020, on any date, at par  Prior to June 24, 2020, upon the occurrence of a Regulatory Event or Tax Event, at the greater of (i) par and (ii) the Canada Yield Price	On or after September 30, 2020, on any date, at par  Prior to September 30, 2020, upon the occurrence of a Regulatory Event or Tax Event, at the greater of (i) par and (ii) the Canada Yield Price
16	Subsequent call dates, if applicable	On or after June 24, 2020, on any date, at par	On or after September 30, 2020, on any date, at par
<i>Coupons/dividends</i>			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	2.692%	2.982%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible <sup>(1)</sup>	Convertible	Convertible
24	If convertible, conversion trigger (s)	Trigger Event (contractual approach): 1. the Superintendent publicly announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2. the federal or a provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision in Canada or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.	Trigger Event (contractual approach): 1. the Superintendent publicly announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2. the federal or a provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision in Canada or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.
25	If convertible, fully or partially	Fully into common shares upon a Trigger Event	Fully into common shares upon a Trigger Event
26	If convertible, conversion rate	Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details	Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details
27	If convertible, mandatory or optional conversion	Mandatory	Mandatory
28	If convertible, specify instrument type convertible into	Common Shares	Common Shares
29	If convertible, specify issuer of instrument it converts into	The Toronto-Dominion Bank	The Toronto-Dominion Bank
30	Write-down feature	No	No
31	If write-down, write-down trigger (s)	NA	NA
32	If write-down, full or partial	NA	NA
33	If write-down, permanent or temporary	NA	NA
34	If temporary write-down, description of write-down mechanism	NA	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinate to deposit liabilities and all other senior indebtedness of the Bank	Subordinate to deposit liabilities and all other senior indebtedness of the Bank
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A