Disclosure Template of Main Features	5.828% Medium Term Notes due July 9, 2023	9.15% Medium Term Notes due May 26, 2025	4.779% Medium Term Notes due December 14, 2105	5.763% Medium Term Notes due December 18, 2106
1 Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank		The Toronto-Dominion Bank
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116Z AG 1	891160 EW 9		89116Z AD 8
3 Governing law(s) of the instrument	Province of Ontario and Canada	Province of Ontario and Canada	Province of Ontario and Canada	Province of Ontario and Canada
Regulatory treatment				
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group		Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt \$655	Tier 2 Subordinated debt \$200		Tier 2 Subordinated debt \$1,813
 Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date) Par value of instrument 	\$1,000	\$1,000		\$1,000
0 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
1 Original date of issuance	July 7, 2008	December 4, 2000	December 14, 2006	July 20, 2007
2 Perpetual or dated	Dated	Dated	Dated	Dated
3 Original maturity date	July 9, 2023	May 26, 2025		December 18, 2106
4 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
Optional call date, contingent call dates and redemption amount	Prior to Jul 9, 2018 at the greater of: (i) par and (ii) the Canada Yield Price		is not an Interest Reset Date, at the greater of (i) par and (ii) the Canada Yield Price Prior to Dec 14, 2011, upon the occurrence of a Regulatory Event or Tax Event, at the	On or after Jul 20, 2012, on any date that is not an Interest Reset Date, at the greater of (i) par and (ii) the Canada Yield Price Prior to Jul 20, 2012, upon the occurrence a Regulatory Event or Tax Event, at the greater of (i) par and (ii) the Canada Yield Price
5 Subsequent call dates, if applicable	On or after Jul 9, 2018, on any interest payment date, at par	NA	thereafter until Dec 14, 2101 (an "Interest	On Dec 18, 2017 and every 5 years thereafter until Dec 18, 2102 (an "Interest
b Coupona/dividanda			Reset Date") at par	Reset Date") at par
Coupons/dividends				
7 Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed
Coupon rate and any related index	5.828%	9.15%		5.763%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory			Mandatory
 Existence of a step up or other incentive to redeem Noncumulative or cumulative 	Yes Cumulative	No Cumulative	Yes Cumulative	Yes Cumulative
 Noncumulative or cumulative Convertible or non-convertible⁽¹⁾ 	Non-convertible	Non-convertible	Convertible	Convertible
If convertible, conversion trigger (s)	NA	NA	Automatic Conversion if:	Automatic Conversion if:
			the Bank or its assets; (ii) a winding-up order is filed by the Attorney General of	(i) the Superintendent has taken control of the Bank or its assets; (ii) a winding-up ord is filed by the Attorney General of Canada; or (iii) a winding-up order is granted by a court
24				
25 If convertible, fully or partially	NA	NA	Fully	Fully
 If convertible, fully or partially If convertible, conversion rate 26 	NA	NA	Into that number of preferred shares determined by dividing the principal amount of the Notes plus accured and unpaid interest by the market value of preferred shares of the Bank	Into that number of preferred shares determined by dividing the principal amour of the Notes plus accured and unpaid interest by the market value of preferred shares of the Bank
 If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion 			Into that number of preferred shares determined by dividing the principal amount of the Notes plus accured and unpaid interest by the market value of preferred shares of the Bank Mandatory	Into that number of preferred shares determined by dividing the principal amoun of the Notes plus accured and unpaid interest by the market value of preferred shares of the Bank Mandatory
 If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into 	NA	NA	Into that number of preferred shares determined by dividing the principal amount of the Notes plus accured and unpaid interest by the market value of preferred shares of the Bank Mandatory Additional Tier 1	Into that number of preferred shares determined by dividing the principal amou of the Notes plus accured and unpaid interest by the market value of preferred shares of the Bank Mandatory Additional Tier 1
 If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into 	NA NA NA	NA NA NA	Into that number of preferred shares determined by dividing the principal amount of the Notes plus accured and unpaid interest by the market value of preferred shares of the Bank Mandatory	Into that number of preferred shares determined by dividing the principal amou of the Notes plus accured and unpaid interest by the market value of preferred shares of the Bank Mandatory Additional Tier 1 The Toronto-Dominion Bank
 If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature 	NA NA NA NO	NA NA NA NO	Into that number of preferred shares determined by dividing the principal amount of the Notes plus accured and unpaid interest by the market value of preferred shares of the Bank Mandatory Additional Tier 1 The Toronto-Dominion Bank No	Into that number of preferred shares determined by dividing the principal amou of the Notes plus accured and unpaid interest by the market value of preferred shares of the Bank Mandatory Additional Tier 1 The Toronto-Dominion Bank No
 If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) 	NA NA NA NO NA	NA NA NA No NA	Into that number of preferred shares determined by dividing the principal amount of the Notes plus accured and unpaid interest by the market value of preferred shares of the Bank Mandatory Additional Tier 1 The Toronto-Dominion Bank No NA	Into that number of preferred shares determined by dividing the principal amou of the Notes plus accured and unpaid interest by the market value of preferred shares of the Bank Mandatory Additional Tier 1 The Toronto-Dominion Bank No NA
 If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial 	NA NA NA No NA NA	NA NA NA NA NO NA NA	Into that number of preferred shares determined by dividing the principal amount of the Notes plus accured and unpaid interest by the market value of preferred shares of the Bank Mandatory Additional Tier 1 The Toronto-Dominion Bank No NA NA	Into that number of preferred shares determined by dividing the principal amou of the Notes plus accured and unpaid interest by the market value of preferred shares of the Bank Mandatory Additional Tier 1 The Toronto-Dominion Bank No NA NA
 If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary 	NA NA NA NO NA	NA NA NA No NA	Into that number of preferred shares determined by dividing the principal amount of the Notes plus accured and unpaid interest by the market value of preferred shares of the Bank Mandatory Additional Tier 1 The Toronto-Dominion Bank No NA	Into that number of preferred shares determined by dividing the principal amou of the Notes plus accured and unpaid interest by the market value of preferred shares of the Bank Mandatory Additional Tier 1 The Toronto-Dominion Bank No NA
 If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary 	NA NA NA No NA NA	NA NA NA NO NA NA NA	Into that number of preferred shares determined by dividing the principal amount of the Notes plus accured and unpaid interest by the market value of preferred shares of the Bank Mandatory Additional Tier 1 The Toronto-Dominion Bank No NA NA NA NA	Into that number of preferred shares determined by dividing the principal amou of the Notes plus accured and unpaid interest by the market value of preferred shares of the Bank Mandatory Additional Tier 1 The Toronto-Dominion Bank No NA NA
If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Position in subordination hierarchy in liquidation (specify instrument type	NA NA	NA NA NA NA NA NA NA NA	Into that number of preferred shares determined by dividing the principal amount of the Notes plus accured and unpaid interest by the market value of preferred shares of the Bank Mandatory Additional Tier 1 The Toronto-Dominion Bank No NA NA NA NA NA Subordinate to deposit liabilities and all	Into that number of preferred shares determined by dividing the principal amou of the Notes plus accured and unpaid interest by the market value of preferred shares of the Bank Mandatory Additional Tier 1 The Toronto-Dominion Bank No NA NA NA NA
 If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Position in subordination hierarchy in liquidation (specify instrument type 	NA Yes	NA NA NA NA NA NA NA NA NA Subordinate to deposit liabilities and all	Into that number of preferred shares determined by dividing the principal amount of the Notes plus accured and unpaid interest by the market value of preferred shares of the Bank Mandatory Additional Tier 1 The Toronto-Dominion Bank No NA NA NA NA NA NA Subordinate to deposit liabilities and all other senior indebtedness of the Bank Yes	Into that number of preferred shares determined by dividing the principal amou of the Notes plus accured and unpaid interest by the market value of preferred shares of the Bank Mandatory Additional Tier 1 The Toronto-Dominion Bank No NA NA NA NA NA Subordinate to deposit liabilities and all

	Disclosure Template of Main Features	2.692% Medium Term Notes due June 24, 2025	2.9
1	Issuer	The Toronto-Dominion Bank	The Toronto-Do
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	8911454X9	8911455X8
3	Governing law(s) of the instrument Regulatory treatment	Province of Ontario and Canada	Province of Ont
Λ	Transitional Basel III rules	Tier 2	Tier 2
5	Post-transitional Basel III rules	Eligible	Eligible
6	Eligible at solo/group/group&solo	Solo and Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordin
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	\$1,493	\$996
9	Par value of instrument	\$1,000	\$1,000
10	Accounting classification	Liability - amortised cost	Liability - amort
11	Original date of issuance	June 24, 2015 Dated	September 30, Dated
12 13	Perpetual or dated Original maturity date	June 24, 2025	September 30, 1
13		Yes	Yes
14	Optional call date, contingent call dates and redemption amount	On or after June 24, 2020, on any date, at par	On or after Sep
		Prior to June 24, 2020, upon the occurrence of a Regulatory Event or Tax Event, at the greater of (i) par and (ii) the Canada Yield Price	Prior to Septem Regulatory Eve and (ii) the Can
15	Subsequent call dates, if applicable	On or after June 24, 2020, on any date, at par	On or after Sep
16	Coupons/dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	2.692%	2.982%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible ⁽¹⁾ If convertible, conversion trigger (s) If convertible, fully or partially	ConvertibleTrigger Event (contractual approach): 1. the Superintendent publicly announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2. the federal or a provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision in Canada or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.Fully into common shares upon a Trigger Event	Convertible Trigger Event (of Superintendent been advised, in the opinion that cease, to be via contingent instru- taking into acco that are conside reasonably likel restored or main government in of Bank has accep injection, or equ government or a subdivision in Of without which th by the Superinte
	If convertible, conversion rate	Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details	Upon the occur outstanding Not common shares Conversion Pric details
26		Mandatory	Mandatory
27	If convertible, mandatory or optional conversion		Common Share
27 28	If convertible, specify instrument type convertible into	Common Shares	Common Share
27 28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Common Shares The Toronto-Dominion Bank	Common Share The Toronto-Do No
27 28	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Common Shares	The Toronto-Do
27 28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Common Shares The Toronto-Dominion Bank No	The Toronto-Do No
27 28 29 30 31	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	Common Shares The Toronto-Dominion Bank No NA	The Toronto-Do No NA
27 28 29 30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	Common Shares The Toronto-Dominion Bank No NA NA NA NA	The Toronto-Do No NA NA NA NA
27 28 29 30 31 32 33 34	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Position in subordination hierarchy in liquidation (specify instrument type	Common Shares The Toronto-Dominion Bank No NA NA NA NA NA Subordinate to deposit liabilities and all other senior	The Toronto-Do No NA NA NA NA Subordinate to
27 28 29 30 31 32 33	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	Common Shares The Toronto-Dominion Bank No NA NA NA NA	The Toronto-Do No NA NA NA NA

2.982% Medium Term Notes due September 30, 2025
Dominion Bank
Intario and Canada
up
linated debt
ortised cost
0, 2015
0, 2025
eptember 30, 2020, on any date, at par
ember 30, 2020, upon the occurrence of a vent or Tax Event, at the greater of (i) par anada Yield Price
eptember 30, 2020, on any date, at par
a (contractual approach): 1. the nt publicly announces that the Bank has h, in writing, that the Superintendent is of that the Bank has ceased, or is about to viable and that, after the conversion of all struments (including the Notes) and count any other factors or circumstances idered relevant or appropriate, it is kely that the viability of the Bank will be aintained; or 2. the federal or a provincial in Canada publicly announces that the septed or agreed to accept a capital quivalent support, from the federal or any provincial government or political a Canada or agent or agency thereof the Bank would have been determined intendent to be non-viable.
amon shares upon a Trigger Event urrence of a Trigger Event, each lote will be converted into a number of res equal to (Multiplier x Note Value) / trice. Refer to prospectus for further
ires
Dominion Bank
o deposit liabilities and all other senior of the Bank