

BROKER LOGO

ANY BROKER
5970 ANY STREET
CITY, PROVINCE V5V 5V5

S:1 970-81 010 E:
E:1 1/1 M
A:1 N: V:



ANNUAL MEETING

THE TORONTO-DOMINION BANK

WHEN:
THURSDAY, MARCH 26, 2015 AT 9:30 AM EDT

WHERE:
METRO TORONTO CONVENTION CENTRE
JOHN BASSETT THEATRE, NORTH BUILDING
255 FRONT STREET WEST
TORONTO, ONTARIO M5V 2W6

JOHN SAMPLE
5970 ANY STREET
CITY, PROVINCE Z6Z 6Z6

STEP 1

REVIEW YOUR VOTING OPTIONS

ONLINE: VOTE AT **PROXYVOTE.COM** USING YOUR COMPUTER OR MOBILE DATA DEVICE. YOUR CONTROL NUMBER IS LOCATED BELOW.



SCAN TO VIEW MATERIAL AND VOTE NOW



BY TELEPHONE: YOU MAY ENTER YOUR VOTING INSTRUCTIONS BY TELEPHONE AT: **ENGLISH: 1-800-474-7493** OR **FRENCH: 1-800-474-7501**

BY MAIL: THIS VOTING INSTRUCTION FORM MAY BE RETURNED BY MAIL IN THE ENVELOPE PROVIDED.

BY FACSIMILE: 905-507-7793 OR 514-281-8911

REMINDER: PLEASE REVIEW THE MANAGEMENT PROXY CIRCULAR BEFORE VOTING.

WE NEED TO RECEIVE YOUR VOTING INSTRUCTIONS AT LEAST ONE BUSINESS DAY BEFORE THE PROXY DEPOSIT DATE.

CONTROL NO.: → 1234 5678 9012 3456

PROXY DEPOSIT DATE: MARCH 25, 2015

Dear Client:

A meeting is being held for common shareholders of the above noted issuer.

1. You are receiving this Voting Instruction Form and the enclosed meeting materials at the direction of the issuer as a beneficial owner of common shares. You are a beneficial owner because we, as your intermediary, hold the securities in an account for you but not registered in your name.
2. **Votes are being solicited by or on behalf of the management of the corporation.**
3. Even if you have declined to receive materials, a reporting issuer is entitled to deliver these materials to you and it is our responsibility to forward them. These materials are being sent at no cost to you, in the language you requested, provided that the materials are made available in your requested language.
4. Unless you attend the meeting and vote in person, your securities can only be voted by us as registered holder or proxy holder of the registered holder in accordance with your instructions. We cannot vote for you if we do not receive your voting instructions. Please complete and return (or provide by one of the alternative available methods) the information requested in this form to provide your voting instructions to us promptly. We will issue a proxy on your behalf according to the voting instructions you provide, unless you elect to attend the meeting and vote in person.
5. When you give us your voting instructions, you acknowledge that:
 - You are the beneficial owner;
 - You are authorized to provide these voting instructions; and
 - You have read the material and the voting instructions on this form.
6. You may not present this voting instruction form at the meeting in order to vote.
7. To attend the meeting and vote your shares in person:
 - Write your name or the name of your designate to act on your behalf on the "Appointee" line on the other side of this form, sign and date the form, and return it by mail, or
 - Go to ProxyVote.com (if available) and insert the name in the "Appointee" section on the electronic ballot.
 You, or your designate, as the named "Appointee", must attend the meeting for your vote to be counted. When you or your designate arrive at the meeting, please register with the scrutineer or proxy tabulator. Unless you instruct otherwise, the person whose name is written in the space provided will have full authority to attend and otherwise act at, and present matters to, the meeting and any adjournment or postponement thereof, and vote on all matters that are brought before the meeting or any adjournment or postponement thereof, even if these matters are not set out in this form or the management proxy circular. Consult a legal advisor if you wish to modify the authority of that person in any way. If you require assistance, please contact the person who services your account.
8. If these voting instructions are given on behalf of a body corporate, set out the full legal name of the body corporate, the name and position of the person giving voting instructions on behalf of the body corporate and the address for service of the body corporate.
9. If the items listed in the management proxy circular are different from the items listed on the other side of this form, the management proxy circular will be considered correct.
10. In the absence of any specific instructions as to voting being provided by you on this form, the item(s) will be voted as recommended on the reverse of this form or as stated in the management proxy circular, except in the case of your appointment of an Appointee.
11. **To ensure that your instructions are received in sufficient time to be processed, please ensure that this Voting Instruction Form is returned for processing or voted online at least one business day before the proxy deposit date noted above.** Voting instructions received on the proxy deposit date or later may not be able to be included in the final tabulation.

If you have any questions or require help, please contact the person who services your account.

Disclosure of Information – Electing to Receive Financial Statements or Requesting Meeting Materials

By electing to receive the financial statements or requesting meeting materials, your name and address may be provided to the issuer (or its agent) for mailing purposes.

PLEASE SEE OVER

**VOTING INSTRUCTION FORM
THE TORONTO-DOMINION BANK**

78

S:1 E:1 1/1 M
A:1 N: V:
S91970-81 010 E:

MEETING TYPE: ANNUAL MEETING
MEETING DATE: THURSDAY, MARCH 26, 2015 AT 9:30 AM EDT
RECORD DATE: FEBRUARY 2, 2015
PROXY DEPOSIT DATE: MARCH 25, 2015
ACCOUNT NO: 123456789
CUID: T123 C55
CUSIP: 234567T5

10852138

CONTROL NO.: → 1234 5678 9012 3456



0000002155 5500000000 0000000000 000177074



STEP 2 APPOINT A PROXY (OPTIONAL)

APPOINTEE(S): BRIAN M. LEVITT, OR FAILING HIM, BHARAT B. MASRANI

IF YOU WISH TO ATTEND THE MEETING OR DESIGNATE ANOTHER PERSON TO ATTEND, VOTE AND ACT ON YOUR BEHALF AT THE MEETING, OR ANY ADJOURNMENT OR POSTPONEMENT THEREOF, OTHER THAN THE PERSON(S) SPECIFIED ABOVE, PRINT YOUR NAME OR THE NAME OF THE OTHER PERSON ATTENDING THE MEETING IN THE SPACE PROVIDED HEREIN. UNLESS YOU INSTRUCT OTHERWISE, THE PERSON WHOSE NAME IS WRITTEN IN THIS SPACE WILL HAVE FULL AUTHORITY TO ATTEND, VOTE AND OTHERWISE ACT IN RESPECT OF ALL MATTERS THAT MAY COME BEFORE THE MEETING OR ANY ADJOURNMENT OR POSTPONEMENT THEREOF, EVEN IF THESE MATTERS ARE NOT SET OUT IN THIS FORM OR THE MANAGEMENT PROXY CIRCULAR.

PLEASE PRINT APPOINTEE NAME ABOVE

R4

STEP 3 COMPLETE YOUR VOTING DIRECTIONS

A ELECTION OF DIRECTORS: VOTING RECOMMENDATION: **FOR** ALL THE NOMINEES PROPOSED AS DIRECTORS (FILL IN ONLY ONE BOX " " PER NOMINEE IN BLACK OR BLUE INK)

	FOR	WITHHOLD		FOR	WITHHOLD		FOR	WITHHOLD
01 WILLIAM E. BENNETT	<input type="checkbox"/>	<input type="checkbox"/>	07 DAVID E. KEPLER	<input type="checkbox"/>	<input type="checkbox"/>	13 IRENE R. MILLER	<input type="checkbox"/>	<input type="checkbox"/>
02 JOHN L. BRAGG	<input type="checkbox"/>	<input type="checkbox"/>	08 BRIAN M. LEVITT	<input type="checkbox"/>	<input type="checkbox"/>	14 NADIR H. MOHAMED	<input type="checkbox"/>	<input type="checkbox"/>
03 AMY W. BRINKLEY	<input type="checkbox"/>	<input type="checkbox"/>	09 ALAN N. MACGIBBON	<input type="checkbox"/>	<input type="checkbox"/>	15 CLAUDE MONGEAU	<input type="checkbox"/>	<input type="checkbox"/>
04 BRIAN C. FERGUSON	<input type="checkbox"/>	<input type="checkbox"/>	10 HAROLD H. MACKAY	<input type="checkbox"/>	<input type="checkbox"/>	16 WILBUR J. PREZZANO	<input type="checkbox"/>	<input type="checkbox"/>
05 COLLEEN A. GOGGINS	<input type="checkbox"/>	<input type="checkbox"/>	11 KAREN E. MAIDMENT	<input type="checkbox"/>	<input type="checkbox"/>	17 HELEN K. SINCLAIR	<input type="checkbox"/>	<input type="checkbox"/>
06 MARY JO HADDAD	<input type="checkbox"/>	<input type="checkbox"/>	12 BHARAT B. MASRANI	<input type="checkbox"/>	<input type="checkbox"/>			

ITEM(S): VOTING RECOMMENDATIONS ARE INDICATED BY **HIGHLIGHTED TEXT** OVER THE BOXES (FILL IN ONLY ONE BOX " " PER ITEM IN BLACK OR BLUE INK)

B APPOINTMENT OF AUDITOR NAMED IN THE MANAGEMENT PROXY CIRCULAR	FOR	WITHHOLD	
	<input type="checkbox"/>	<input type="checkbox"/>	
C APPROACH TO EXECUTIVE COMPENSATION DISCLOSED IN THE REPORT OF THE HUMAN RESOURCES COMMITTEE AND APPROACH TO COMPENSATION SECTIONS OF THE MANAGEMENT PROXY CIRCULAR *ADVISORY VOTE*	FOR	AGAINST	
	<input type="checkbox"/>	<input type="checkbox"/>	
D SHAREHOLDER PROPOSAL A	FOR	AGAINST	ABSTAIN
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
E SHAREHOLDER PROPOSAL B	FOR	AGAINST	ABSTAIN
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
F SHAREHOLDER PROPOSAL C	FOR	AGAINST	ABSTAIN
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
G SHAREHOLDER PROPOSAL D	FOR	AGAINST	ABSTAIN
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

NOTE 1. THE SHAREHOLDER PROPOSALS ARE SET OUT IN SCHEDULE A TO THE ACCOMPANYING MANAGEMENT PROXY CIRCULAR. 2. THIS VOTING INSTRUCTION FORM SHOULD BE READ IN CONJUNCTION WITH THE MANAGEMENT PROXY CIRCULAR. 3. APPOINTEES HAVE FULL POWER OF SUBSTITUTION. 4. THIS VOTING INSTRUCTION FORM CONFERS DISCRETIONARY AUTHORITY TO VOTE ON SUCH AMENDMENTS OR VARIATIONS TO THE MATTERS LISTED ABOVE OR OTHER BUSINESS AS MAY PROPERLY COME BEFORE THE MEETING OR ANY ADJOURNMENT OR POSTPONEMENT THEREOF. 5. SHARES CANNOT BE VOTED, EITHER IN PERSON OR BY PROXY, IF THEY ARE HELD IN CONTRAVENTION OF THE BANK ACT (CANADA). RESTRICTIONS ON OWNERSHIP ARE DESCRIBED IN THE MANAGEMENT PROXY CIRCULAR. 6. IF YOU MARK THE "ABSTAIN" BOX, YOU ARE DIRECTING YOUR PROXY HOLDER TO ABSTAIN FROM VOTING FOR OR AGAINST THAT ITEM. AN ABSTENTION WILL BE COUNTED AS PRESENT FOR QUORUM PURPOSES BUT WILL NOT BE COUNTED AS A VOTE CAST IN DETERMINING WHETHER THE REQUISITE MAJORITY OF VOTES CAST HAS APPROVED THE PROPOSAL. THE NUMBER OF ABSTENTIONS WILL BE TABULATED IN THE VOTING RESULTS.

STEP 4 THIS DOCUMENT MUST BE SIGNED AND DATED

SIGNATURE(S) ***INVALID IF NOT SIGNED***

M M D D Y Y

1234 5678 9012 3456