

TD Covered Bond (Legislative) Programme Monthly Investor Report

Calculation Date: 29-May-15 Date of Report: 16-Jun-15

This report contains information regarding TD Covered Bond (Legislative) Programme's Cover Pool as of the indicated Calculation Date. The composition of the Cover Pool will change as Loans (and their Related Security) are added and removed from the Cover Pool from time to time and, accordingly, the characteristics and performance of the Loans (and their Related Security) in the Cover Pool will vary over time.

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Programme information										
Series	Init	tial Principal	Coupon Rate	Rate Type	Exchange Rate	<u>C</u>	AD Equivalent	Final Maturity	Moody's Rating	DBRS Rating
CBL1 (1)	€	1,750,000,000	0.625%	Fixed	1.4500	\$	2,537,500,000	July 29, 2019	Aaa	AAA
CBL2 (1)	£	900,000,000	3 month GBP LIBOR + 0.20%	Floating	1.8000	\$	1,620,000,000	November 20, 2017	Aaa	AAA
CBL3 (1)	US\$	1,750,000,000	2.25%	Fixed	1.0955	\$	1,917,125,000	September 25, 2019	Aaa	AAA
CBL4 (1)	€	1,000,000,000	0.75%	Fixed	1.4230	\$	1,423,000,000	October 29, 2021	Aaa	AAA
CBL5 (1)	A\$	1,000,000,000	3 month BBSW + 0.63%	Floating	0.9980	\$	998,000,000	November 6, 2019	Aaa	AAA
CBL6 (1)	US\$	1,750,000,000	1.95%	Fixed	1.2483	\$	2,184,525,000	April 2, 2020	Aaa	AAA
CBL7 (1)	£	500,000,000	3 month GBP LIBOR + 0.21%	Floating	1.8568	\$	928,400,000	April 16, 2018	Aaa	AAA
CBL8 (1)	€	1,250,000,000	0.25%	Fixed	1.3159	\$	1,644,837,175	April 27, 2022	Aaa	AAA
OSFI Covered	Covered Bonds currently outstanding (CAD Equivalent): Issued under the Global Legislative Covered Bond Programme (Registered) \$ 13,253,387,175 Issued under the Global Public Sector Covered Bond Programme (Non-Registered) \$ 8,021,100,000 Total: \$ 21,274,487,175 OSFI Covered Bond Limit 39,755,565,476 Weighted average maturity of Outstanding Covered Bonds \$ 55,35 Weighted average maturity of Loans in the cover pool \$ 35,17									
Key Parties Issuer, Seller, Servicer, Cash Manager The Toronto-Dominion Bank Account Bank, GDA Provider The Toronto-Dominion Bank Interest Rate Swap Provider, Covered Bond Swap Provider The Toronto-Dominion Bank Interest Rate Swap Provider, Covered Bond Swap Provider The Toronto-Dominion Bank Standby Account Bank, Standby GDA Provider Bank of Montreal Bond Trustee, Custodian, Corporate Services Provider Computershare Trust Company of Canada Guarantor TD Covered Bond (Legislative) Guarantor Limite Asset Monitor Ernst & Young LLP Paying Agents Citibank, N.A. and Citibank, N.A. and Citibank, N.A.								nk nk npany of Canada ative) Guarantor Limited	Partnership	
Intercompany	Loan Ba Guarante Demand Total:	e Loan				\$ \$	13,961,427,518 7,542,893,594 21,504,321,112			
Events of Defa Issuer Event of D Guarantor Event	Default	i					No No			
following which the f (2) Covered Bonds is	floating rate ssued under	of interest specified in the Global Public Sec	after the Final Maturity Date has been specifi the Final Terms of this Series is payable mon tor Covered Bonds Programme do not form p	thly in arrears from and	including the Final Matu	rity Date	e to but excluding the Ex	tended Due for Payment Date	э.	ate of this Series
Ratings Trigg	gers and	d Requirement	S							
The Toronto-Don	ninion Bar Senior D Ratings (Short-Te	ebt Outlook		<u>Moody's</u> Aa1 Negative P-1	<u>DBRS</u> AA Negative R-1 (high)					
Bank of Montreal Short-Term	l's Ratings Senior D Ratings (ebt		Aa3 Negative P-1	AA Negative R-1 (high)					

			Ratings	Triggers ⁽¹⁾		
Ratings Trigger	<u>Counterparty</u>	_	Moody's	DBRS	Specified Rating Related Action when Ratings Triggers are below the Threshold	<u>Ratings</u> <u>Threshold</u>
Cash Management Deposit Ratings	TD	Short-Term Long-Term	P-1 -	- AA (low)	 (a) Direct Servicer to deposit cashflows directly into the GDA Account; and (b) all amounts held by Cash Manager belonging to the Guarantor to be deposited to the GDA Account or Transaction Account, as applicable, within 5 business days 	Above
Cash Manager Required Ratings	TD	Short-Term Long-Term	P-2 -	- BBB (low)	Obtain a guarantee from a credit support provider or replace	Above
Servicer Deposit Threshold Ratinas	TD	Short-Term Long-Term	P-1 -	- AA (low)	Deposit cashflows to the Cash Manager within 2 business days or the GDA Account, as applicable	Above
Servicer Replacement Threshold Ratings	TD	Short-Term Long-Term	Baa3 -	- BBB (low)	Replace within 60 days	Above
Account Bank and GDA Provider Threshold Ratings	TD	Short-Term Long-Term	P-1 -	R-1 (middle) AA (low)	Replace with Standby Account Bank	Above
Standby Account Bank & Standby GDA Provider Threshold Ratings	BMO	Short-Term Long-Term	P-1 -	R-1 (middle) AA (low)	Replace	N/A
Registration of Title Threshold Ratings	TD	Long-Term	Baa1	BBB (low)	Transfer the registered title to the Guarantor	Above
Reserve Fund Threshold Ratings	TD	Short-Term Long-Term	P-1 -	R-1 (middle) A (low)	Establish the Reserve Fund and fund up to the Reserve Fund Required Amount	Above
Pre-Maturity Minimum Ratings (in respect of Hard Bullet Covered Bonds)	TD	Short-Term (within 12 months) Long-Term	P-1		Credit to the Pre-Maturity Ledger up to the Pre-Maturity Liquidity Required Amount	N/A
		(within 12 months) Long-Term	-	A (low)		
		(within 6 months)	-	A (high)		

Calculation Date Date of Report

Ratings Triggers and Requirements (continued)

		_	Ratings	Triggers ⁽¹⁾	_	
		_	Moody's	DBRS		
Contingent Collateral Threshold Ratings	TD	Long-Term	Baa1	BBB (high)	Unless the Guarantor is holding sufficient Contingent Collateral, the Covered Bond Swap will become effective	Above
Interest Rate Swap Provider Initial Rating Event	TD	Short-Term Long-Term	P-1 A2 ⁽²⁾	R-1 (middle) A (high)	Credit support, obtain guarantee or replace	Above
Subsequent Downgrade Trigger Event		Short-Term Long-Term	P-2 A3	R-2 (high) BBB (high)	Obtain guarantee or replace	
Covered Bond Swap Provider Initial Rating Event	TD	Short-Term Long-Term	P-1 A2 ⁽²⁾	R-1 (middle) A (high)	Credit support, obtain guarantee or replace	Above
Subsequent Downgrade Trigger Event		Short-Term Long-Term	P-2 A3	R-2 (high) BBB (high)	Obtain guarantee or replace	

(1) Where both a short-term and long-term rating are noted for a particular rating agency, both such triggers must be breached before the consequences apply.

into shoreterm fating, long-term fating is A1.				
Pre-Maturity Test				
(Applicable to Hard Bullet Covered bonds)	Moody's	DBRS	Pre-Maturity Test	
		DDINO	i ie-waturity iest	

Following a breach of the Pre-Maturity Test in respect of a Series of Hard Bullet Covered Bonds, and unless the Pre-Maturity Ledger is otherwise funded from other sources, the Partnership shall offer to sell Randomly Selected Loans if the Final Maturity Date is within twelve months from the Pre-Maturity Test Date.

(1) For DBRS, if the Final Maturity Date is within six months of the Pre-Maturity Test, then A(high). Demand Loan Repayment Event (i) The Bank has been required to assign the Interest Rate Swap Agreement to a third party (ii) A Notice to Pay has been served on the Guarantor No No (iii) The Intercompany Loan has been terminated or the revolving commitment is not renewed No Asset Coverage Test (C\$) **Outstanding Covered Bonds** \$ 13.253.387.175 21,508,113,750 A = lesser of 20,438,114,069 A(i), Aggregated (i) LTV Adjusted True Balance (1) and A(ii), Aggregated 20,438,114,069 (ii) Asset Percentage Adjusted True Balance ⁽¹⁾ B = Principal Receipts Asset Percentage: Maximum Asset Percentage: 95.00% 97.00% C = the sum of (i) Cash Capital Contributions 100 (ii) unapplied proceeds advanced under the Intercompany Loan Agreement (iii) unapplied proceeds from sale of Loans D = Substitute Assets E = Reserve Fund = Contingent Collateral Amount Z = Negative Carry Factor calculation Total = A + B + C + D + E - Y - Z \$ 20,438,114,169 Asset Coverage Test Result Pass (1) LTV Adjusted True Balance and Asset Percentage Adjusted True Balance are calculated based on quarterly indexation of original or renewal appraised value Valuation Calculation (C\$) \$ 13413044018 Trading Value of Outstanding Covered Bonds \$ 21,760,162,855 A = LTV Adjusted Loan Present Value (1) B = Principal Receipts C = the sum of 0 100 (i) Cash Capital Contributions (ii) unapplied proceeds advanced under the Intercompany Loan Agreement (iii) unapplied proceeds from sale of Loans 0 0 D = Trading Value of Substitute Assets E = Reserve Fund 0 0 F = Trading Value of Swap Collateral 0 Total = A + B + C + D + E + F \$ 21,760,162,955 Valuation Calculation Test Result Pass Weighted average rate used for discounting: 2.33 (1) LTV Adjusted Loan Present Value is calculated based on quarterly indexationof original or renewal appraised value Amortization Test Do any of the Covered Bonds remain outstanding? Yes Event of Default on the part of the Registered Issuer? No Amortization Test Required? No Amortization Test N/A Cover Pool - Summary Statistics \$ 16,867,321,959 Previous Month Ending Balance Current Month Ending Balance \$ 21,504,321,112 77,558 Number of Eligible Loans in cover pool Average Loan Size Number of Properties \$ 277,268 77,558 Number of Primary Borrowers 75,753 Weighted Average LTV - Authorized (1) 71.55% Weighted Average LTV - Automoted Weighted Average LTV - Original ⁽¹⁾ Weighted Average LTV - Current ⁽²⁾ Weighted Average Seasoning (months) 71.55% 62.80% 19.13 Weighted Average Term of Loans (months) 2.87% 51.13 Weighted Average Remaining Term of Loans (months) 35.17 (1) Weighted Average Original LTV and Weighted Average Authorized LTV are based on original or renewal appraised value.

⁽²⁾ Weighted Average Current LTV is based on quarterly indexation of original or renewal appraised value.

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TD Covered Bond (Legislative) Programme Monthly Investor Report Calculation Date: 29-May-15 Date of Report: 16-Jun-15

	E	ate of Report:	16-Jun-15		
Device Device of Accests (1)					
Cover Pool Type of Assets ⁽¹⁾					
	Principal Balance		Number of Loans	Percentage	
Conventional Mortgages	21,504,321,112	100%	77,558	100%	
¹⁾ All mortgage loans are amortizing.					
Cover Pool Rate Type Distribution					
Sover Pool Kate Type Distribution					
Rate Type	Principal Balance		Number of Loans	Percentage	
Fixed	16,986,002,750	78.99%	62,480	80.56%	
√ariable Γotal	4,518,318,362 21,504,321,112	21.01% 100.00%	15,078 77,558	<u>19.44%</u> 100.00%	
	21,004,021,112	100.0078	11,000	100.0078	
Cover Pool Rate Distribution					
Loan Rate (%)	Principal Balance	Percentage	Number of Loans	Percentage	
1.4999 and Below	2,293,834	0.01%	15	0.02%	
1.5000 - 1.9999	17,662,217	0.08%	56	0.07%	
2.0000 - 2.4999	5,459,179,474	25.39%	17,910	23.09%	
2.5000 - 2.9999	10,646,372,169	49.51%	37,537	48.40%	
3.0000 - 3.4999 3.5000 - 3.9999	3,674,675,113 1,328,448,447	17.09% 6.18%	14,451 5,678	18.63% 7.32%	
4.0000 and Above	375,689,857	1.75%	1,911	2.46%	
Total	21,504,321,112	100.00%	77,558	100.00%	
			•		
Cover Pool Occupancy Type Distributio	on				
Occupancy Code	Principal Balance	Percentage	Number of Loans	Percentage	
Not Owner Occupied	2,728,393,486	12.69%	10,945	14.11%	
Owner Occupied	18,775,927,626	87.31%	66,613	85.89%	
Total	21,504,321,112	100.00%	77,558	100.00%	
Cover Pool Remaining Term Distribution	in				
sover Poor Kemanning Term Distributio	<u> </u>				
Remaining Term (Months)	Principal Balance		Number of Loans	Percentage	
5.99 and Below	651,553,053	3.03%	2,626	3.39%	
5.00 - 11.99 12.00 - 23.99	1,532,844,447	7.13%	5,879	7.58%	
12.00 - 23.99 24.00 - 35.99	3,434,145,960 3,164,253,549	15.97% 14.71%	12,812 11,953	16.52% 15.41%	
36.00 - 41.99	4,806,530,168	22.35%	17,351	22.37%	
12.00 - 47.99	2,343,585,918	10.90%	8,259	10.65%	
48.00 - 53.99	3,495,687,288	16.26%	11,563	14.91%	
54.00 - 59.99	1,842,783,929	8.57%	6,245	8.05%	
60.00 - 65.99	96,118,624	0.45%	374	0.48%	
66.00 - 71.99 72.00 +	2,808,284 134,009,891	0.01% 0.62%	12 484	0.02% 0.62%	
Fotal	21,504,321,112	100.00%	77,558	100.00%	
Cover Pool Remaining Principal Balance					
	Principal Balance		Number of Loans	Percentage	
99,999 and below	475,046,534	2.21%	6,873	8.86%	
99,999 and below 100,000 - 149,999	475,046,534 1,091,029,713 2,064,602,878	2.21% 5.07% 9.60%	6,873 8,612 11,737	8.86% 11.10% 15.13%	
99,999 and below 100,000 - 149,999 150,000 - 199,999 200,000 - 249,999	475,046,534 1,091,029,713 2,064,602,878 2,532,374,845	2.21% 5.07% 9.60% 11.78%	6,873 8,612 11,737 11,220	8.86% 11.10% 15.13% 14.47%	
99,999 and below 100,000 - 149,999 150,000 - 199,999 200,000 - 249,999 250,000 - 299,999	475,046,534 1,091,029,713 2,064,602,878 2,532,374,845 3,010,770,225	2.21% 5.07% 9.60% 11.78% 14.00%	6,873 8,612 11,737 11,220 10,969	8.86% 11.10% 15.13% 14.47% 14.14%	
99.999 and below 100,000 - 149,999 150,000 - 199,999 200,000 - 249,999 250,000 - 299,999 300,000 - 349,999	475,046,534 1,091,029,713 2,064,602,878 2,532,374,845	2.21% 5.07% 9.60% 11.78%	6,873 8,612 11,737 11,220 10,969 8,967	8.86% 11.10% 15.13% 14.47%	
99.999 and below 100,000 - 149,999 150,000 - 149,999 200.000 - 249,999 250,000 - 299,999 300,000 - 349,999 350,000 - 399,999 450,000 - 449,999	475,046,534 1,091,029,713 2,054,602,878 2,532,374,845 3,010,770,225 2,906,002,417 2,456,038,273 1,702,255,211	2.21% 5.07% 9.60% 11.78% 14.00% 13.51% 11.43% 7.92%	6,873 8,612 11,737 11,220 10,969 8,967 6,575 4,018	8.86% 11.10% 15.13% 14.47% 14.14% 11.56% 8.48% 5.18%	
39.999 and below 100,000 - 149,999 150,000 - 199,999 200,000 - 249,999 250,000 - 299,999 300,000 - 349,999 350,000 - 399,999 400,000 - 449,999 150,000 - 499,999	475,046,534 1,091,029,713 2,064,602,878 2,532,374,845 3,010,770,225 2,906,002,417 2,455,038,273 1,702,255,211 1,297,105,494	2.21% 5.07% 9.60% 11.78% 14.00% 13.51% 11.43% 7.92% 6.03%	6,873 8,612 11,737 11,220 10,969 8,967 6,575 4,018 2,738	8.86% 11.10% 15.13% 14.47% 14.14% 11.56% 8.48% 5.18% 3.53%	
99.999 and below 100,000 - 149,999 150,000 - 199.999 200.000 - 249.999 300,000 - 349.999 350,000 - 399,999 400,000 - 449.999 450,000 - 499.999 500,000 - 549.999	475,046,534 1,091,029,713 2,064,602,878 2,532,374,845 3,010,770,225 2,906,002,417 2,458,038,273 1,702,255,211 1,297,105,494 878,811,250	2.21% 5.07% 9.60% 11.78% 14.00% 13.51% 11.43% 7.92% 6.03%	6.873 8,612 11,737 11,220 10,969 8,967 6,575 4,018 2,738 1,677	$\begin{array}{c} 8.86\% \\ 11.10\% \\ 15.13\% \\ 14.47\% \\ 14.14\% \\ 11.56\% \\ 8.48\% \\ 5.18\% \\ 3.53\% \\ 2.16\% \end{array}$	
99.999 and below 100,000 - 149,999 150,000 - 199,999 200,000 - 249,999 200,000 - 249,999 300,000 - 349,999 350,000 - 399,999 450,000 - 499,999 450,000 - 549,999 500,000 - 549,999	475,046,534 1,091,029,713 2,064,602,878 2,532,374,845 3,010,770,225 2,906,002,417 2,458,038,273 1,702,255,211 1,297,105,494 878,811,250 670,627,829 447,635,717	2.21% 5.07% 9.60% 11.78% 14.00% 13.51% 11.43% 6.03% 6.03% 3.12% 2.08%	6,873 8,612 11,737 11,220 10,969 8,967 6,575 4,018 2,738 1,677 1,171 718	$\begin{array}{c} 8.86\% \\ 11.10\% \\ 15.13\% \\ 14.47\% \\ 14.14\% \\ 11.56\% \\ 8.48\% \\ 5.18\% \\ 3.53\% \\ 2.16\% \\ 1.51\% \\ 0.93\% \end{array}$	
99.999 and below 100,000 - 149,999 150,000 - 149,999 200.000 - 249,999 200.000 - 249,999 300,000 - 349,999 300,000 - 449,999 450,000 - 449,999 550,000 - 599,999 550,000 - 649,999	475,046,534 1,091,029,713 2,064,602,878 2,532,374,845 3,010,770,225 2,906,002,417 2,458,038,273 1,702,255,211 1,297,105,494 878,811,250 670,627,829 447,635,717 362,771,790	2.21% 5.07% 9.60% 11.78% 14.00% 13.51% 6.03% 4.09% 3.12% 2.08% 1.69%	6.873 8.612 11,737 11,220 10,969 8.967 6.575 4.018 2.738 1.677 1,171 718 538	8.86% 11.10% 15.13% 14.47% 14.47% 11.56% 8.48% 5.18% 3.53% 2.16% 1.51% 0.93% 0.69%	
99.999 and below 100,000 - 149.999 150,000 - 199.999 200,000 - 249.999 300,000 - 249.999 300,000 - 349.999 400,000 - 449.999 400,000 - 449.999 500,000 - 549.999 500,000 - 549.999 550,000 - 649.999 550,000 - 649.999	475,046,534 1,091 /029,713 2,064,602,878 2,532,374,845 3,010,770,225 2,906,002,417 2,458,038,273 1,702,255,211 1,297,105,494 878,811,250 670,627,829 447,635,717 362,771,790 258,790,279	2.21% 5.07% 9.60% 11.78% 14.00% 13.51% 11.43% 6.03% 6.03% 3.12% 2.08% 1.69% 1.20%	6.873 8.612 11.737 11.220 10.969 8.967 6.575 4.018 2.738 1.677 1.171 7.18 538 358	$\begin{array}{c} 8.86\% \\ 11.10\% \\ 15.13\% \\ 14.47\% \\ 14.47\% \\ 14.156\% \\ 8.48\% \\ 5.18\% \\ 3.53\% \\ 2.16\% \\ 1.51\% \\ 0.93\% \\ 0.69\% \\ 0.46\% \end{array}$	
99.999 and below 100,000 - 149,999 150,000 - 199.999 200.000 - 249.999 200.000 - 249.999 300.000 - 349.999 400,000 - 449.999 400,000 - 449.999 550,000 - 599.999 550,000 - 599.999 550,000 - 699.999 500,000 - 749.999	475,046,534 1,091,029,713 2,064,602,878 2,532,374,845 3,010,770,225 2,906,002,417 2,458,038,273 1,702,255,211 1,297,105,494 878,811,250 670,627,829 447,635,717 362,771,790	2.21% 5.07% 9.60% 11.78% 14.00% 13.51% 6.03% 4.09% 3.12% 2.08% 1.69%	6.873 8.612 11,737 11,220 10,969 8.967 6.575 4.018 2.738 1.677 1,171 718 538	8.86% 11.10% 15.13% 14.47% 14.47% 11.56% 8.48% 5.18% 3.53% 2.16% 1.51% 0.93% 0.69%	
99.999 and below 100,000 - 149,999 150,000 - 199.999 200.000 - 249.999 200.000 - 249.999 300,000 - 349.999 400,000 - 449.999 450,000 - 499.999 550,000 - 599.999 550,000 - 599.999 550,000 - 799.999 550,000 - 799.999 550,000 - 799.999 500,000 - 849.999	475,046,534 1,091,029,713 2,064,602,878 2,532,374,845 3,010,770,225 2,906,002,417 2,458,038,273 1,702,255,211 1,297,105,494 878,811,250 670,627,829 447,635,717 362,771,790 258,790,279 242,393,485 193,001,170 166,062,012	$\begin{array}{c} 2.21\%\\ 5.07\%\\ 9.60\%\\ 11.78\%\\ 11.78\%\\ 14.00\%\\ 13.51\%\\ 6.03\%\\ 4.09\%\\ 3.12\%\\ 2.08\%\\ 1.20\%\\ 1.69\%\\ 1.20\%\\ 1.20\%\\ 0.77\%\\ \end{array}$	6.873 8.612 11,737 11,220 10,969 8.967 6.575 4.018 2.738 1.677 1.171 7.18 538 358 313 234 190	$\begin{array}{c} 8.86\% \\ 11.10\% \\ 15.13\% \\ 14.47\% \\ 14.14\% \\ 11.56\% \\ 8.48\% \\ 5.18\% \\ 3.53\% \\ 2.16\% \\ 1.51\% \\ 0.93\% \\ 0.69\% \\ 0.46\% \\ 0.40\% \\ 0.30\% \\ 0.24\% \end{array}$	
99.999 and below 100,000 - 149,999 150,000 - 199,999 200.000 - 249,999 300,000 - 349,999 300,000 - 349,999 300,000 - 449,999 450,000 - 499,999 500,000 - 649,999 500,000 - 649,999 500,000 - 649,999 500,000 - 649,999 500,000 - 649,999 500,000 - 799,999 500,000 - 799,999 500,000 - 799,999 500,000 - 899,999 300,000 - 849,999 300,000 - 849,999 300,000 - 849,999 300,000 - 849,999 300,000 - 849,999 300,000 - 849,999	475,046,534 1,091,029,713 2,064,602,878 2,532,374,845 3,010,770,225 2,906,002,417 2,458,038,273 1,702,255,211 1,297,105,494 878,811,250 670,627,829 447,635,717 362,771,790 256,790,279 242,393,485 193,001,170 166,62,012 130,617,393	$\begin{array}{c} 2.21\%\\ 5.07\%\\ 9.60\%\\ 11.78\%\\ 14.00\%\\ 13.51\%\\ 11.43\%\\ 7.92\%\\ 6.03\%\\ 2.08\%\\ 2.08\%\\ 1.69\%\\ 1.20\%\\ 0.77\%\\ 0.90\%\\ 0.77\%\\ 0.61\%\\ 0.61\%\end{array}$	6,873 8,612 11,737 11,220 10,969 8,967 6,575 4,018 2,738 1,677 1,171 7,18 538 358 358 358 313 234 190 141	$\begin{array}{c} 8.86\% \\ 11.10\% \\ 15.13\% \\ 14.47\% \\ 14.14\% \\ 11.56\% \\ 8.48\% \\ 5.18\% \\ 3.53\% \\ 2.16\% \\ 1.51\% \\ 0.93\% \\ 0.69\% \\ 0.46\% \\ 0.40\% \\ 0.30\% \\ 0.24\% \\ 0.18\% \end{array}$	
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99.999 and below 19.999 and below 19.999 and below 19.999 toto.000 - 249.999 100.000 - 249.999 100.000 - 249.999 100.000 - 349.999 100.000 - 449.999 100.000 - 449.999 100.000 - 549.999 100.000 - 549.999 100.000 - 699.999 100.000 - 789.999 100.000 - 789.999 100.000 - 849.999 100.000 - 849.999 100.000 add 999 100.000 add 999 100.000 add 999 100.000 add 999 100.000 add above 100.000 add above 100.0000 add above 100.0000 add above 100.00000000000000000000000000000	475,046,534 1,091,029,713 2,054,602,878 2,532,374,845 3,010,770,225 2,906,002,417 2,458,038,273 1,702,255,211 1,297,105,494 1,707,105,494 670,627,829 447,635,717 362,771,790 2242,393,485 193,001,170 166,082,012 130,617,393 116,829,899 499,554,696 21,504,321,112 Principal Balance 15,574,903,147 1,211,822,022 919,512,092 816,426,411 2,933,528,086 48,129,354 21,504,321,112 ion by Current LTV ⁽¹⁾ and Credit S 5599 600-650 1,550,676 3,268,364 4,941,413 7,457,423 8,701,227 19,488,918 40,199,159 67,737,028 51,340,698 64,887,446	2.21% 5.07% 9.60% 11.78% 14.00% 13.51% 6.03% 4.09% 3.12% 2.08% 1.69% 0.12% 0.90% 0.77% 0.61% 0.54% 0.54% 100.00% Percentage 72.43% 5.64% 4.28% 3.80% 13.64% 0.22% 100.00% Cores	6,873 8,612 11,737 11,220 10,969 8,967 6,575 4,018 2,738 1,677 1,171 718 538 358 313 234 190 141 120 389 77,558 Number of Loans 53,090 4,416 3,345 3,119 13,340 248 77,558 Credi 701-750 30,435,160 49,827,925 118,362,084 279,979,155 237,812,420	8.86% 11.10% 15.13% 14.47% 14.47% 14.14% 1.56% 8.48% 5.18% 3.53% 2.16% 1.51% 0.93% 0.46% 0.46% 0.46% 0.46% 0.46% 0.46% 0.30% 0.24% 0.15% 0.50% 100.00% Percentage 68.45% 5.69% 4.31% 4.02% 17.20% 0.32% 100.00	113,491,379 328,987 247,645,841 201,131,062 385,909 426,836,518 345,207,822 1,214,720 832,930,276 599,815,048 2,770,328 1,721,047,815 420,029,559 1,968,477 1,403,460,864
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99.999 and below 00,000 - 149,999 50,000 - 199,999 00,000 - 249,999 50,000 - 299,999 50,000 - 399,999 50,000 - 399,999 50,000 - 399,999 50,000 - 549,999 50,000 - 549,999 50,000 - 549,999 50,000 - 689,999 50,000 - 689,999 50,000 - 689,999 50,000 - 799,999 50,000 - 89,999 50,000 - 89,999 50,000 - 89,999 50,000 - 89,999 50,000 - 89,999 50,000 - 89,999 50,000 - 89,999 50,000 - 89,999 50,000 - 89,999 50,000 - 89,999 50,000 - 89,999 50,000 - 89,999 50,000 - 99,999 50,000 - 89,999 50,000 - 89,999 50,000 - 89,999 50,000 - 89,999 50,000 - 89,999 50,000 - 89,999 50,000 - 89,999 50,000 - 89,999 50,000 - 89,999 50,000 - 89,999 50,000 - 89,999	475,046,534 1,091,029,713 2,054,602,878 2,532,374,845 3,010,770,225 2,906,002,417 2,458,038,273 1,702,255,211 1,297,105,494 878,811,250 670,627,829 447,635,717 362,771,790 226,8790,279 242,393,485 30,01,170 166,062,012 130,01,170 166,062,012 130,01,170 166,062,012 130,01,170 166,026,2012 130,01,170 166,026,2012 130,01,170 166,026,2012 130,01,170 166,026,2012 103,01,170 168,28,899 499,554,696 21,504,321,112 876,426,411 2,933,528,086 48,129,354 41,93,241,112 100,550,676 3,568,364 4,941,413 7,454,959 1,540,698 <t< td=""><td>2.21% 5.07% 9.60% 11.78% 14.00% 13.51% 6.03% 4.09% 1.20% 1.20% 1.20% 1.20% 1.20% 0.61% 0.90% 0.61% 0.54% 4.23% 100.00% Percentage 72.43% 5.64% 4.28% 3.80% 13.64% 0.22% 100.00% Corres</td><td>6,873 8,612 11,737 11,220 10,969 8,967 6,575 4,018 2,738 1,677 1,171 7,18 538 358 313 234 1,90 1,41 1,20 389 77,558 77,558 77,558 77,558 77,558 77,558 77,558 77,558</td><td>8.86% 11.10% 15.13% 14.47% 14.47% 14.44% 11.56% 8.48% 5.18% 3.53% 2.16% 1.51% 0.93% 0.46% 0.46% 0.40% 0.30% 0.46% 0.46% 0.40% 0.30% 0.46% 0.46% 0.40% 0.30% 0.46% 0.46% 0.40% 0.30% 0.46% 0.40% 0.30% 0.46% 0.40% 0.30% 0.46% 0.40% 0.30% 0.46% 0.40% 0.30% 0.46% 0.40% 0.32% 100.00% 100.</td><td>113,491,379 328,987 247,645,841 201,131,062 385,909 426,836,518 345,207,822 1,214,720 832,930,276 599,815,048 2,770,328 1,721,047,815 420,029,559 1,968,477 1,403,460,864 554,995,929 2,475,644 2,113,445,595 815,765,180 2,866,717 3,254,705,266</td></t<>	2.21% 5.07% 9.60% 11.78% 14.00% 13.51% 6.03% 4.09% 1.20% 1.20% 1.20% 1.20% 1.20% 0.61% 0.90% 0.61% 0.54% 4.23% 100.00% Percentage 72.43% 5.64% 4.28% 3.80% 13.64% 0.22% 100.00% Corres	6,873 8,612 11,737 11,220 10,969 8,967 6,575 4,018 2,738 1,677 1,171 7,18 538 358 313 234 1,90 1,41 1,20 389 77,558 77,558 77,558 77,558 77,558 77,558 77,558 77,558	8.86% 11.10% 15.13% 14.47% 14.47% 14.44% 11.56% 8.48% 5.18% 3.53% 2.16% 1.51% 0.93% 0.46% 0.46% 0.40% 0.30% 0.46% 0.46% 0.40% 0.30% 0.46% 0.46% 0.40% 0.30% 0.46% 0.46% 0.40% 0.30% 0.46% 0.40% 0.30% 0.46% 0.40% 0.30% 0.46% 0.40% 0.30% 0.46% 0.40% 0.30% 0.46% 0.40% 0.32% 100.00% 100.	113,491,379 328,987 247,645,841 201,131,062 385,909 426,836,518 345,207,822 1,214,720 832,930,276 599,815,048 2,770,328 1,721,047,815 420,029,559 1,968,477 1,403,460,864 554,995,929 2,475,644 2,113,445,595 815,765,180 2,866,717 3,254,705,266
99.999 and below 100,000 - 149,999 150,000 - 149,999 150,000 - 249,999 200,000 - 249,999 300,000 - 349,999 400,000 - 449,999 550,000 - 549,999 550,000 - 549,999 550,000 - 549,999 550,000 - 699,999 750,000 - 799,999 850,000 - 899,999 1,000,000 - 449,999 850,000 - 999,999 1,000,000 - 949,999 850,000 - 999,999 1,000,000 - 949,999 1,000,000 - 949,999 500,000 - 949,999 500,000 - 949,999 500,000 - 949,999 1,000,000 - 949,999 500,000 - 500 500,00 - 500 500,00 - 55,00 55,01 - 60,00 50,01 - 65,00 55,01 - 70,00	475,046,534 1,091,029,713 2,054,602,878 2,522,374,845 3,010,770,225 2,906,002,417 2,458,038,273 1,702,255,211 1,297,105,494 878,811,250 670,627,829 447,635,717 362,771,790 224,393,465 193,001,170 166,062,012 130,617,393 116,829,899 499,554,696 21,504,321,112 Principal Balance 15,574,903,147 1,211,822,022 919,512,092 816,426,411 2,933,528,086 48,129,354 21,504,321,112 ion by Current LTV ⁽⁹⁾ and Credit S 5599 600-650 1,550,676 3,268,364 4,941,413 7,457,423 8,701,227 19,488,918 40,199,159 67,737,028 51,340,698 64,887,446 57,754,959 100,553,891 73,460,551 149,678,097	2.21% 5.07% 9.60% 11.78% 14.00% 13.51% 6.03% 4.09% 3.12% 2.08% 1.69% 0.20% 0.54% 0.30% 0.54% 2.32% 100.00% Percentage 72.43% 5.64% 4.28% 0.54% 0.52% 0.54% 0.52% 0.00% 0.54% 0.52% 0.54% 0.52% 0.54% 0.52% 0.54% 0.52% 0.54% 0.52% 0.54% 0.52% 0.52% 0.54% 0.52% 0.54% 0.52% 0.54% 0.52% 0.52% 0.54% 0.52% 0.52% 0.54% 0.52% 0.52% 0.54% 0.52% 0.54% 0.52%	6,873 8,612 11,737 11,220 10,969 8,967 6,575 4,018 2,738 1,677 1,171 7,18 538 3,18 3,18 3,13 2,24 190 141 120 389 77,558 Number of Loans 53,090 4,416 3,345 3,119 13,340 248 77,558 Credi 701-750 30,435,160 49,827,925 118,362,084 279,979,155 237,812,420 413,357,277 652,300,763 831,476,662	8.86% 11.10% 15.13% 14.47% 14.47% 14.14% 11.56% 8.48% 5.18% 3.53% 2.16% 1.51% 0.93% 0.46% 0.46% 0.46% 0.46% 0.46% 0.46% 0.30% 0.24% 0.15% 0.50% 100.00% Percentage 68.45% 5.69% 4.31% 4.02% 100.00% 10	113,491,379 328,987 247,645,841 201,131,062 385,909 426,836,518 345,207,822 1,214,720 832,930,276 599,815,048 2,770,328 1,721,047,815 420,029,559 1,968,477 1,403,460,864 554,995,929 2,475,644 2,113,445,595 815,765,180 2,866,717 3,254,705,266 1,034,359,749 899,691 4,000,152,148
Remaining Principal Balance 99.993 and below 100,000 - 149,999 150,000 - 249,999 250,000 - 299,999 350,000 - 399,999 400,000 - 449,999 550,000 - 599,999 550,000 - 599,999 550,000 - 649,999 550,000 - 649,999 550,000 - 649,999 550,000 - 649,999 550,000 - 649,999 500,000 - 749,999 800,000 - 849,999 800,000 - 849,999 500,000 - 649,999 500,000 - 649,999 900,000 - 849,999 500,000 - 849,999 500,000 - 899,999 1,000,000 and above Total Cover Pool Property Type Distribution Property Type Detached (Single Family) Semi-Detached Multi-Family Townhouse Condos Other Cover Pool Multi-Dimensional Distribution Current LTV (\$) < 20.0	475,046,534 1,091,029,713 2,054,602,878 2,532,374,845 3,010,770,225 2,906,002,417 2,458,038,273 1,702,255,211 1,297,105,494 878,811,250 670,627,829 447,635,717 362,771,790 226,8790,279 242,393,485 30,01,170 166,062,012 130,01,170 166,062,012 130,01,170 166,062,012 130,01,170 166,026,2012 130,01,170 166,026,2012 130,01,170 166,026,2012 130,01,170 166,026,2012 103,01,170 168,28,899 499,554,696 21,504,321,112 876,426,411 2,933,528,086 48,129,354 41,93,241,112 100,550,676 3,568,364 4,941,413 7,454,959 1,540,698 <t< td=""><td>2.21% 5.07% 9.60% 11.78% 14.00% 13.51% 6.03% 4.09% 1.20% 1.20% 1.20% 1.20% 1.20% 0.61% 0.90% 0.61% 0.54% 4.23% 100.00% Percentage 72.43% 5.64% 4.28% 3.80% 13.64% 0.22% 100.00% Corres</td><td>6,873 8,612 11,737 11,220 10,969 8,967 6,575 4,018 2,738 1,677 1,171 7,18 538 358 313 234 1,90 1,41 1,20 389 77,558 77,558 77,558 77,558 77,558 77,558 77,558 77,558</td><td>8.86% 11.10% 15.13% 14.47% 14.47% 14.44% 11.56% 8.48% 5.18% 3.53% 2.16% 1.51% 0.93% 0.46% 0.46% 0.40% 0.30% 0.46% 0.46% 0.40% 0.30% 0.46% 0.46% 0.40% 0.30% 0.46% 0.46% 0.40% 0.30% 0.46% 0.40% 0.30% 0.46% 0.40% 0.30% 0.46% 0.40% 0.30% 0.46% 0.40% 0.30% 0.46% 0.40% 0.32% 100.00% 100.</td><td>113,491,379 328,987 247,645,841 201,131,062 385,909 426,836,518 345,207,822 1,214,720 832,930,276 599,815,048 2,770,328 1,721,047,815 420,029,559 1,968,477 1,403,460,864 554,995,929 2,475,644 2,113,445,595 815,765,180 2,866,717 3,254,705,266</td></t<>	2.21% 5.07% 9.60% 11.78% 14.00% 13.51% 6.03% 4.09% 1.20% 1.20% 1.20% 1.20% 1.20% 0.61% 0.90% 0.61% 0.54% 4.23% 100.00% Percentage 72.43% 5.64% 4.28% 3.80% 13.64% 0.22% 100.00% Corres	6,873 8,612 11,737 11,220 10,969 8,967 6,575 4,018 2,738 1,677 1,171 7,18 538 358 313 234 1,90 1,41 1,20 389 77,558 77,558 77,558 77,558 77,558 77,558 77,558 77,558	8.86% 11.10% 15.13% 14.47% 14.47% 14.44% 11.56% 8.48% 5.18% 3.53% 2.16% 1.51% 0.93% 0.46% 0.46% 0.40% 0.30% 0.46% 0.46% 0.40% 0.30% 0.46% 0.46% 0.40% 0.30% 0.46% 0.46% 0.40% 0.30% 0.46% 0.40% 0.30% 0.46% 0.40% 0.30% 0.46% 0.40% 0.30% 0.46% 0.40% 0.30% 0.46% 0.40% 0.32% 100.00% 100.	113,491,379 328,987 247,645,841 201,131,062 385,909 426,836,518 345,207,822 1,214,720 832,930,276 599,815,048 2,770,328 1,721,047,815 420,029,559 1,968,477 1,403,460,864 554,995,929 2,475,644 2,113,445,595 815,765,180 2,866,717 3,254,705,266
99.999 and below 100,000 - 149,999 100,000 - 149,999 200,000 - 249,999 200,000 - 249,999 200,000 - 249,999 300,000 - 349,999 500,000 - 449,999 500,000 - 649,999 500,000 - 649,999 500,000 - 649,999 500,000 - 649,999 500,000 - 799,999 500,000 - 799,999 500,000 - 999,999 500,000 - 900 500,00 - 500 500 - 500 500 - 500 500 - 5500 500 - 7000 500 - 75.00	475,046,534 1,091,029,713 2,064,602,878 2,532,374,845 3,010,770,225 2,906,002,417 2,458,038,273 1,702,255,211 1,297,105,494 878,811,250 670,627,829 447,635,717 362,771,790 258,780,279 242,333,485 193,001,170 166,062,012 130,01,170 166,052,012 130,001,170 166,052,012 130,001,170 166,052,012 130,001,170 166,052,012 130,001,170 166,052,012 130,001,170 166,052,012 199,554,696 21,504,321,112 099,554,696 48,129,354 40,199,159 67,730,28,086 48,129,354 21,504,321,112 100 by Current LTV ⁽⁰⁾ and Credit S 50 50,676 3,268,364 4,941,413	2.21% 5.07% 9.60% 11.78% 14.00% 13.51% 6.03% 4.09% 3.12% 2.08% 1.20% 1.20% 1.20% 1.20% 0.61% 0.37% 0.61% 0.54% 4.28% 3.80% 13.64% 0.22% 100.00% 5.64% 0.22% 0.45% 1.46% 1.5268,709 1.46% 1.5268,709 1.46% 1.5268,709 1.45% 1.5266 1.53(44),551 1.53(44),551 1.53(44),551 1.53(44),551 1.53(44),551 1.53(44),551 1.53(44),551 1.53(44),551 1.53(44),551 1.53(44),551 1.53(44),551 1.53(44),551 1.55(44),551	6,873 8,612 11,737 11,220 10,969 8,967 6,575 4,018 2,738 1,677 1,171 718 538 358 313 234 190 141 120 389 77,558 Number of Loans 53,090 4,416 3,345 3,119 13,340 248 77,558 Number of Loans 53,090 4,416 3,345 3,119 13,340 248 77,558 Credi 701-750 30,435,160 49,827,925 118,362,084 279,979,155 237,812,420 413,357,277 652,300,763 813,476,662 971,716,101	8.86% 11.10% 15.13% 14.47% 14.14% 11.56% 8.48% 5.18% 3.53% 2.16% 1.51% 0.93% 0.69% 0.46% 0.42% 0.15% 0.50% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 1100.00% 100.00% 11000.00% 1100.00% 1100.00% 1100.00% 1100.00%	113,491,379 328,987 247,645,841 201,131,062 385,909 426,836,518 345,207,822 1,214,720 832,930,276 599,815,048 2,770,328 1,721,047,815 420,029,559 1,968,477 1,403,460,864 554,995,929 2,475,644 2,113,445,595 815,765,180 2,866,717 3,254,705,266 1,034,359,749 899,691 4,000,152,148 1,080,740,064 3,788,163 4,531,635,198

 $^{(1)}\,$ Current LTV is based on the quarterly indexation of the original or renewal appraised value.



TD Covered Bond (Legislative) Programme Monthly Investor Report Calculation Date: 29-May-15 Date of Report: 16-Jun-15

Cover Pool Multi-Dimensional Distrib	oution by Current LTV	" and Credit Sco	res (continued)								
	Credit Score										
Current LTV (%)	<599	600-650	651-700	701-750	751-800	>800 Score	Unavailable	Total			
< 20.0	0.01%	0.02%	0.07%	0.14%	0.39%	0.53%	0.00%	1.15%			
20.01 - 30.00	0.02%	0.03%	0.11%	0.23%	0.65%	0.94%	0.00%	1.98%			
30.01 - 40.00	0.04%	0.09%	0.34%	0.55%	1.24%	1.61%	0.01%	3.87%			
40.01 - 50.00	0.19%	0.31%	0.82%	1.30%	2.58%	2.79%	0.01%	8.00%			
50.01 - 55.00	0.24%	0.30%	0.86%	1.11%	2.06%	1.95%	0.01%	6.53%			
55.01 - 60.00	0.27%	0.47%	1.39%	1.92%	3.19%	2.58%	0.01%	9.83%			
60.01 - 65.00	0.34%	0.70%	2.04%	3.03%	5.22%	3.79%	0.01%	15.14%			
65.01 - 70.00	0.33%	0.71%	2.32%	3.87%	6.56%	4.81%	0.00%	18.60%			
70.01 - 75.00	0.35%	0.75%	2.47%	4.52%	7.95%	5.03%	0.02%	21.07%			
75.01 - 80.00	0.15%	0.37%	1.37%	2.76%	4.71%	2.67%	0.01%	12.03%			
> 80.00	0.02%	0.05%	0.21%	0.43%	0.68%	0.40%	0.00%	1.79%			
Total	1.96%	3.80%	11.99%	19.86%	35.22%	27.09%	0.09%	100.00%			

⁽¹⁾ Current LTV is based on the quarterly indexation of the original or renewal appraised value.

Cover Pool Multi-D	imensional Distri	ibution by Region, Cu	rrent LTV® and	Arrears						
		Current and less than 30 days		30 to 59 days				90 or more days		
Province	Current LTV	past due	Percentage	past due	Percentage 60 to	89 days past due	Percentage	past due	Percentage	Total
British Columbia		<u></u>	<u> </u>		<u></u>		<u></u>	<u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>	<u> </u>	
Difficit officiality	< 20.0	58,600,346	1.72%	-	0.00%	-	0.00%	-	0.00%	58,600,346
	20.01 - 30.00	104,495,554	3.07%	-	0.00%		0.00%	-	0.00%	104,495,554
	30.01 - 40.00	172,885,298	5.08%	205,120	0.01%	-	0.00%	858,841	0.03%	173,949,259
	40.01 - 50.00	354,421,545	10.41%	844,796	0.02%	152,569	0.00%	143,394	0.00%	355,562,305
	50.01 - 55.00	277,038,994	8.14%	732,286	0.02%	-	0.00%	1,088,587	0.03%	278,859,867
	55.01 - 60.00	465,193,665	13.67%	2,022,861	0.06%	164,374	0.00%	234,202	0.01%	467,615,102
	60.01 - 65.00 65.01 - 70.00	644,804,879 736,164,495	18.94% 21.63%	786,778 933,614	0.02% 0.03%	639,352	0.02% 0.00%	1,000,366 317,661	0.03% 0.01%	647,231,375 737,415,770
	70.01 - 75.00	538,489,670	15.82%	933,014	0.03%		0.00%	294,094	0.01%	538,783,763
	75.01 - 80.00	41,610,731	1.22%		0.00%		0.00%	- 234,034	0.00%	41,610,731
	> 80.00	-	0.00%	-	0.00%		0.00%		0.00%	-
Total British Columb		3,393,705,177	99.69%	5,525,455	0.16%	956,295	0.03%	3,937,145	0.12%	3,404,124,072
O utrain										
Ontario	< 20.0	136,666,567	1.20%		0.00%	58,175	0.00%	82,286	0.00%	136,807,028
	< 20.0 20.01 - 30.00	247,870,894	2.18%	- 688,214	0.00%	56,175	0.00%	02,200	0.00%	248,559,108
	30.01 - 40.00	510,979,243	4.50%	72,465	0.00%	565,593	0.00%	297,380	0.00%	511,914,681
	40.01 - 50.00	1,055,353,276	9.30%	1,920,509	0.02%	858,350	0.00%	2,586,730	0.02%	1,060,718,865
	50.01 - 55.00	870,089,322	7.67%	2,007,313	0.02%	1,515,392	0.01%	944,572	0.01%	874,556,599
	55.01 - 60.00	1,267,347,543	11.17%	1,356,635	0.01%	1,637,658	0.01%	1,496,877	0.01%	1,271,838,714
	60.01 - 65.00	1,980,800,540	17.46%	3,922,048	0.03%	1,075,865	0.01%	2,027,320	0.02%	1,987,825,774
	65.01 - 70.00	2,206,247,450	19.45%	2,157,644	0.02%	907,874	0.01%	262,356	0.00%	2,209,575,323
	70.01 - 75.00	2,169,119,385	19.12%	3,457,571	0.03%	1,700,061	0.01%	164,666	0.00%	2,174,441,683
	75.01 - 80.00	856,609,591	7.55%	1,168,284	0.01%		0.00%	-	0.00%	857,777,875
	> 80.00	10,989,967	0.10%	158,585	0.00%	•	0.00%	-	0.00%	11,148,552
Total Ontario		11,312,073,778	99.71%	16,909,268	0.15%	8,318,968	0.07%	7,862,187	0.07%	11,345,164,202
Prairies										
	< 20.0	33,632,761	0.84%	-	0.00%		0.00%	-	0.00%	33,632,761
	20.01 - 30.00	44,740,533	1.12%	28,907	0.00%	16,617	0.00%	-	0.00%	44,786,058
	30.01 - 40.00	87,762,261	2.20%	144,824	0.00%	-	0.00%	132,092	0.00%	88,039,176
	40.01 - 50.00	177,696,368	4.46%	763,766	0.02%		0.00%	71,719	0.00%	178,531,854
	50.01 - 55.00	146,457,525	3.68%	290,975	0.01%	46,019	0.00%	387,154	0.01%	147,181,673
	55.01 - 60.00	213,471,991	5.36%	98,372	0.00%	340,305	0.01%	-	0.00%	213,910,668
	60.01 - 65.00	381,354,810	9.58%	3,074,934	0.08%	392,155	0.01%	-	0.00%	384,821,899
	65.01 - 70.00 70.01 - 75.00	655,993,989 981,124,366	16.47% 24.64%	1,791,876 1,741,165	0.04% 0.04%	293,495	0.01% 0.00%	310,568 316,436	0.01% 0.01%	658,389,929 983,181,967
	75.01 - 80.00	921.096.974	23.13%	728,721	0.02%	174,682	0.00%	578,292	0.01%	922,578,668
	> 80.00	327,089,744	8.21%	186,673	0.02%	-	0.00%	-	0.00%	327,276,418
Total Prairies		3,970,421,323	99.70%	8,850,214	0.22%	1,263,272	0.03%	1,796,261	0.05%	3,982,331,070
Quebec										
	< 20.0	16,132,223	0.74%	-	0.00%	-	0.00%	-	0.00%	16,132,223
	20.01 - 30.00 30.01 - 40.00	25,574,851 51,495,902	1.18% 2.37%	- 199,465	0.00% 0.01%	-	0.00% 0.00%	-	0.00% 0.00%	25,574,851 51,695,366
	40.01 - 50.00	106,979,018	4.92%	758,409	0.03%		0.00%	-	0.00%	107,737,426
	50.01 - 55.00	83,639,848	3.85%	1,202,708	0.06%		0.00%		0.00%	84,842,556
	55.01 - 60.00	133,482,820	6.14%	556,634	0.03%	324,397	0.01%	107,767	0.00%	134,471,618
	60.01 - 65.00	191,678,415	8.82%	181,058	0.01%	-	0.00%	221,001	0.01%	192,080,474
	65.01 - 70.00	316,197,886	14.55%	2,322,463	0.11%	787,316	0.04%	370,746	0.02%	319,678,412
	70.01 - 75.00	687,791,867	31.66%	4,177,108	0.19%	2,058,576	0.09%	1,812,561	0.08%	695,840,112
	75.01 - 80.00	539,840,876	24.85%	3,049,005	0.14%	1,325,649	0.06%	173,000	0.01%	544,388,531
	> 80.00	-	0.00%	-	0.00%		0.00%		0.00%	
Total Quebec		2,152,813,705	99.10%	12,446,850	0.57%	4,495,939	0.21%	2,685,076	0.12%	2,172,441,569
Atlantic										
	< 20.0	2,473,483	0.41%	-	0.00%	-	0.00%	-	0.00%	2,473,483
	20.01 - 30.00	3,420,948	0.57%	-	0.00%		0.00%		0.00%	3,420,948
	30.01 - 40.00	7,331,793	1.22%	-	0.00%	-	0.00%	-	0.00%	7,331,793
	40.01 - 50.00	18,497,366	3.08%	-	0.00%	-	0.00%	-	0.00%	18,497,366
	50.01 - 55.00	18,020,169	3.00%	-	0.00%		0.00%	-	0.00%	18,020,169
	55.01 - 60.00	25,443,482	4.24%	114,410	0.02%	51,601	0.01%	-	0.00%	25,609,493
	60.01 - 65.00	42,745,745	7.12%	-	0.00%	-	0.00%	-	0.00%	42,745,745
	65.01 - 70.00	74,861,698	12.47%	97,210	0.02%	133,805	0.02%	-	0.00%	75,092,713
	70.01 - 75.00	137,723,770	22.94%	1,028,526	0.17%	366,854	0.06%	268,523	0.04%	139,387,673
	75.01 - 80.00 > 80.00	219,938,315 45,610,063	36.64% 7.60%	605,746 587,579	0.10% 0.10%	163,126	0.03% 0.00%	711,880 64,106	0.12% 0.01%	221,419,067 46,261,748
Total Atlantic	> 00.00	596,066,833	99.30%	2,433,470	0.10%	715,385	0.00%	1,044,510	0.01%	600,260,198
		000,000,000	55.5578	2,400,410	0.71/0	110,000	0.12/6	1,044,010	0.1770	500,200,130

 $^{(1)}\,$ Current LTV is based on the quarterly indexation of the original or renewal appraised value.

Grand Total 21,504,321,112

4

Indexation Methodology

As of the date of this Investor Report, the Guarantor employs the following methodology to determine indexed valuations for Properties in the Covered Bond Portfolio for reporting as of a date on or after 1 July 2014 (which methodology is, as of the date hereof, the "Indexation Methodology") for purposes of the Asset Coverage Test, the Amortization Test, the Valuation Calculation and for other purposes required by the CMHC Guide. Changes to the Indexation Methodology may only be made (i) upon notice to CMHC and satisfaction of any other conditions specified by CMHC in relation thereto, (ii) if such change constitutes a material change, subject to satisfaction of the Rating Agency Condition, and (iii) if such change is materially prejudicial to the Covered Bondholders, subject to the consent of the Bond Trustee. The Indexation Methodology must at all times comply with the requirements of the CMHC Guide.

The indices used by the Guarantor to determine the current market value of a Property are calculated using a time series of seasonally-adjusted resale home prices (the "HPI Data") generated by The Canadian Real Estate Association ("CREA"). At this time, the HPI Data is available for the following metropolitan areas: Calgary, Edmonton, Halifax-Dartmouth, Hamilton-Burlington, Kitchener-Waterloo, London & St. Thomas, Ottawa-Carleton, Regina, Saint John, Saskatoon, St. Catherines & district, Sudbury, Thunder Bay, Toronto, Greater Vancouver, Victoria, Windsor-Essex and Winnipeg. An index calculated based on the HPI Data is also available at a provincial HPI". The HPI Data is also available at a provincial HPI".

The HPI Data is available by subscription from CREA at http://crea.ca/statistics. This website and its contents do not form part of this Investor Report.

A three step process is used to determine the current market value for each Property subject to the Related Security in respect of the Loan. First, a code (the Forward Sorting Area) which identifies the location of the Property is compared to corresponding codes published by Canada Post that groups properties into the areas covered by the HPI Data. Second, the rate of change for the applicable area is used to calculate a house price index factor. (If the "rHPI Factor"). In order to calculate the applicable HPI Factor, if the Property is located within an area covered by the MPI Data. Becond, the rate of change for the applicable Property is located outside of the areas covered by the Metropolitan HPI, the applicable Provincial HPI will be used. Finally, the current market value is then determined by adjusting the original valuation for such Property, by applying the corresponding HPI Factor from the date of the original valuation to the date on which the latest valuation is being adjusted for purposes of determining the current market value for such Property. In instances where the original valuation in respect of such property pre-dates the first available date for the relevant rate of change in the HPI Data, the first available date for such area of change is used to determine the rate of change to rapply to adjust the latest valuation for purposes of determining the current market value for such Property. The process is repeated at least quarterly.

Material risks associated with using the Indexation Methodology include, but are not limited to, the accuracy and completeness of the HPI Data being used to calculate the Metropolitan HPIs and the Provincial HPIs, the continued availability of the HPI Data, the risk that the HPI Data does not account for differences in property value changes based on property type, and, in the case of Properties located outside of the areas covered by the Metropolitan HPIs, the risk that the Provincial HPIs may not accurately capture unique factors affecting local housing markets.

The HPI Data is made available by CREA to The Toronto-Dominion Bank (the "Bank") on an "as is basis" without warranty of any kind including all implied warranties and conditions of merchantability, fitness for a particular purpose, title and non-infringement. CREA makes no representations about the suitability of the HPI Data. CREA shall not be liable for any direct, incidental, consequential, indirect or punitive damages arising out of the Bank's access to or use of the HPI Data.