TD Covered Bond Programme Monthly Investor Report

Calcula	tion	Dat
Date of	Ror	ort

30-Sep-10 15-Oct-10

This report contains information regarding TD Covered Bond Programme's Cover Pool as of the indicated Calculation Date. The composition of the Cover Pool will change as CMHC Insured Loans (and their Related Security) are added and removed from the Cover Pool from time to time and, accordingly, the characteristics and performance of the CMHC Insured Loans (and their Related Security) in the Cover Pool will vary over time.

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gramme Information					
Series	Initial Principal Amount	C\$ Equivalent	Maturity Date	Coupon Rate	Rate Typ
Series 1	US\$2,000,000,000	\$2,079,000,000	July 29, 2015	2.20%	Fixed
Parties					
Issuer			The Toronto-Dominion Ban		
Covered Bond Trustee Guarantor LP			Computershare Trust Comp TD Covered Bond Guarante		rehin
			10 Obvered Bond Odarana		ionp
The Toronto-Dominion Bank's Credit Ratings					
	Moody's	DBRS			
Senior Debt	Aaa	AA			
Ratings Outlook Short-Term	Negative P-1	Stable R-1 (high)			
Short-remi	F-1	R-T (High)			
Covered Bond Ratings					
	Moody's	DBRS			
Covered Bond - Series 1	Aaa	AAA			
Events of Default and Test Compliance					
Issuer Event of Default		No			
Guarantor LP Event of Dafault		No			
plementary Information					
	0		The station Date		
Series 1	Covered Bond Swap Provide The Toronto-Dominion Bank	<u>r</u>	Translation Rate 1.0395 C\$/US\$		
et Coverage Test (C\$)					
Outstanding Covered Bonds		\$ 2,079,000,000			
A = lesser of (i) LTV Adjusted True Balance and		9.066.192.712	Method Used for Calculating	a "A"	А
(ii) Asset Percentage Adjusted True Balance		-,,	Asset Percentage	5	9
B = Principal Receipts		-	ů.		
C = Cash Capital Contribution		100			
D = Substitute Assets and / or Authorized Investme	ents	-			
E = Pre-Maturity Liquidity Ledger Z = Negative Carry Factor calculation		-			
Total: A+B+C+D+E-Z	-	\$ 9,066,192,812	-		
	=	÷ 5,000,152,012	=		

Asset Coverage Test

Cover Pool Loans - Insured/Uninsured

over Pool - Summary Statistics		
otal Outstanding Current Balance	Cdn. \$	9,641,140,167
umber of Mortgages in Pool		78,070
verage Loan Balance	Cdn. \$	123,494
eighted Average Limit LTV		68.020%
eighted Average Current Balance LTV		54.724%
/eighted Average Rate		3.8556%
(eighted Average Seasoning (months)		52,53 (months)

Pass

Insurer Canada Mortgage & Housing Corporation Total	Number of Loans 78,070 78,070	Percentage_ 100.00% 100.00%		
Cover Pool Provincial Distribution				
Province	Principal Balance	Percentage	Number of Loans	Percentage
Alberta	2,119,842,939	21.99%	12,724	16.30%
British Columbia	1,499,452,724	15.55%	9,370	12.00%
Manitoba	183,960,047	1.91%	2,092	2.68%
New Brunswick	86,921,905	0.90%	1,186	1.52%
Newfoundland	28,088,118	0.29%	368	0.47%
Northwest Territories	802,954	0.01%	4	0.01%
Nova Scotia	145,273,735	1.51%	1,650	2.11%
Nunavut	0	0.00%	0	0.00%
Ontario	4,722,007,498	48.98%	42,696	54.69%
Prince Edward Island	19,295,818	0.20%	266	0.34%
Quebec	575,690,956	5.97%	5,419	6.94%

Saskatchewan Yukon	252,506,418 7,297,054	2.62% 0.08%	2,232 63	2.86% 0.08%
Total	9,641,140,167	100.00%	78,070	100.00%
ver Pool Bureau Score Distribution				
Bureau Score Score Unavailable	Principal Balance 8,980,170	Percentage 0.09%	Number of Loans 64	Percentage 0.08%
499 or less	1,756,737	0.02%	12	0.02%
500 - 539	7,260,528	0.08%	39	0.05%
540 - 559	7,283,125	0.08%	44	0.06%
560 - 579 580 - 599	10,688,636	0.11%	73	0.09%
600 - 619	25,391,075 45,043,490	0.26% 0.47%	152 259	0.19% 0.33%
620 - 639	79,287,981	0.82%	449	0.58%
640 - 659	148,340,357	1.54%	819	1.05%
660 - 679	291,308,589	3.02%	1,555	1.99%
680 - 699 700 - 719	565,953,333	5.87%	2,943 5,096	3.77% 6.53%
720 - 739	945,947,703 1,407,489,169	9.81% 14.60%	7,997	10.24%
740 - 759	1,679,854,575	17.42%	11,017	14.11%
760 - 779	1,539,667,632	15.97%	12,568	16.10%
780 - 799	1,210,064,784	12.55%	13,391	17.15%
800 or greater Total	1,666,822,284 9,641,140,167	17.29% 100.00%	21,592 78,070	27.66% 100.00%
ver Pool Rate Type Distribution				
	Dringing Delegas	Barrantana		
Rate Type Fixed	Principal Balance 1,363,507,798	Percentage 14.14%		
Variable	8,277,632,369	85.86%		
Total	9,641,140,167	100.00%		
ver Pool Rate Distribution				
Loan Rate (%)	Principal Balance	Percentage		
1.4999 and Below	0 0	0.00%		
1.5000 - 1.9999 2.0000 - 2.4999	0 48,027,444	0.00%		
2.5000 - 2.9999	774,484,219	8.03%		
3.0000 - 3.4999	291,103,785	3.02%		
3.5000 - 3.9999	268,537,010	2.79%		
4.0000 and Above Total	8,258,987,710 9,641,140,167	85.66% 100.00%		
ver Pool Occupancy Type Distribution		-		
Occupancy Code Not Owner Occupied	Principal Balance 0	Percentage 0.00%	Number of Loans 0	Percentage 0.00%
Owner Occupied	9,641,140,167	100.00%	78,070	100.00%
Total	9,641,140,167	100.00%	78,070	100.00%
over Pool LTV Distribution - Authorized				
Current Limit LTV (%)	Principal Balance	Percentage	Number of Loans	Percentage
40 and below	615,676,444	6.39%	11,304	14.48%
40.01 - 45.00	215,776,379	2.24%	2,641	3.38%
45.01 - 50.00	568,706,244	5.90%	6,352	8.14%
50.01 - 55.00		2.85%	2,520	3.23%
	275,104,084			
55.01 - 60.00 60.01 - 65.00	441,535,381	4.58%	3,509	4.49% 8.56%
60.01 - 65.00	441,535,381 972,852,516	10.09%	6,686	8.56%
60.01 - 65.00 65.01 - 70.00 70.01 - 75.00	441,535,381	10.09% 6.82% 31.38%	6,686 4,509 23,567	
60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00	441,535,381 972,852,516 657,081,095 3,025,490,650 2,868,917,374	10.09% 6.82% 31.38% 29.76%	6,686 4,509 23,567 16,982	8.56% 5.78% 30.19% 21.75%
60.01 - 65.00 65.01 - 70.00 70.01 - 75.00	441,535,381 972,852,516 657,081,095 3,025,490,650	10.09% 6.82% 31.38%	6,686 4,509 23,567	8.56% 5.78% 30.19%
60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total	441,535,381 972,852,516 657,081,095 3,025,490,650 2,868,917,374	10.09% 6.82% 31.38% 29.76%	6,686 4,509 23,567 16,982	8.56% 5.78% 30.19% 21.75%
60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total ver Pool LTV Distribution - Drawn <u>Current Balance LTV (%)</u>	441,535,581 972,852,516 657,081,095 3,025,490,650 2,888,917,374 9,641,140,167 Principal Balance	10.09% 6.82% 31.38% 29.76% 100.00%	6,686 4,509 23,567 16,982 78,070	8.56% 5.78% 30.19% 21.75% 100.00% Percentage
60.01 - 65.00 65.01 - 70.00 75.01 - 75.00 75.01 - 80.00 Total wer Pool LTV Distribution - Drawn <u>Current Balance LTV (%)</u> 40 and below	441,535,381 972,852,516 657,081,095 3,025,490,650 2,868,917,374 9,641,140,167 Principal Balance 2,366,479,986	10.09% 6.82% 31.38% 29.76% 100.00% Percentage 24.55%	6,686 4,509 23,567 16,982 78,070 <u>Number of Loans</u> 40,073	8.56% 5.78% 30.19% 21.75% 100.00% Percentage 51.33%
60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total ver Pool LTV Distribution - Drawn <u>Current Balance LTV (%)</u> 40 and below 40.01 - 45.00	441,535,381 972,852,516 657,081,095 3,025,490,650 2,868,917,374 9,641,140,167 Principal Balance 2,366,479,986 534,749,139	10.09% 6.82% 31.38% 29.76% 100.00% Percentage 24.55% 5.55%	6,686 4,509 23,567 16,982 78,070 <u>Number of Loans</u> 40,073 4,028	8.56% 5.78% 30.19% 21.75% 100.00% <u>Percentage</u> 51.33% 5.16%
60.01 - 65.00 65.01 - 70.00 75.01 - 75.00 75.01 - 80.00 Total wer Pool LTV Distribution - Drawn <u>Current Balance LTV (%)</u> 40 and below	441,535,381 972,852,516 657,081,095 3,025,490,650 2,868,917,374 9,641,140,167 Principal Balance 2,366,479,986	10.09% 6.82% 31.38% 29.76% 100.00% Percentage 24.55%	6,686 4,509 23,567 16,982 78,070 <u>Number of Loans</u> 40,073	8.56% 5.78% 30.19% 21.75% 100.00% Percentage 51.33%
60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total ver Pool LTV Distribution - Drawn <u>Current Balance LTV (%)</u> 40 and below 40.01 - 45.00 45.01 - 50.00 50.01 - 55.00 55.01 - 60.00	441,535,381 972,882,516 657,081,095 3,025,490,650 2,268,917,374 9,641,140,167 Principal Balance 2,366,479,986 544,749,139 663,472,433 648,836,034,382 700,894,382	10.09% 6.82% 31.38% 29.76% 100.00% Percentage 24.55% 6.88% 6.73% 7.27%	6,686 4,509 23,567 16,982 78,070 Number of Loans 40,073 4,028 4,348 3,857 3,745	8.56% 5.78% 30.19% 21.75% 100.00% Percentage 51.33% 5.16% 5.57% 4.94% 4.80%
60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total ver Pool LTV Distribution - Drawn <u>Current Balance LTV (%)</u> 40 and below 40.01 - 45.00 50.01 - 55.00 55.01 - 60.00 60.01 - 65.00	441,535,381 972,852,516 657,081,095 3,025,490,650 2,868,947,374 9,641,140,167 Principal Balance 2,366,479,986 534,749,139 663,472,433 648,836,032 700,894,382 700,894,382	10.09% 6.82% 31.38% 29.76% Percentage 24.55% 6.88% 6.73% 7.27% 9.66%	6,686 4,509 23,567 16,982 78,070 Number of Loans 40,073 4,028 4,348 3,857 3,745 4,644	8.56% 5.78% 30.19% 21.75% 100.00% Percentage 51.33% 5.16% 5.57% 4.94% 4.80% 5.55%
60.01 - 65.00 65.01 - 70.00 75.01 - 75.00 75.01 - 80.00 Total ver Pool LTV Distribution - Drawn Current Balance LTV (%) 40 and below 40.01 - 45.00 45.01 - 50.00 55.01 - 60.00 60.01 - 65.00 65.01 - 70.00	441,535,381 972,882,516 657,081,095 3,025,490,650 2,888,917,374 9,641,140,167 Principal Balance 2,366,479,986 534,749,139 663,472,433 663,472,433 663,472,433 648,836,032 700,884,382 931,394,682 931,394,682	10.09% 6.82% 31.38% 29.76% 100.00% Percentage 24.55% 6.88% 6.73% 6.73% 7.27% 9.66% 9.50%	6,686 4,509 23,567 16,982 78,070 Number of Loans 40,073 4,028 4,348 3,857 3,745 4,644 4,372	8.56% 5.78% 30.19% 21.75% 100.00% Percentage 51.33% 5.16% 5.57% 4.94% 4.80% 5.95% 5.95% 5.95%
60.01 - 65.00 65.01 - 75.00 75.01 - 75.00 Total ver Pool LTV Distribution - Drawn <u>Current Balance LTV (%)</u> 40 and belance 40 and belance 40 and 50.00 55.01 - 65.00 55.01 - 65.00 65.01 - 60.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00	441,535,381 972,852,516 657,081,095 3,025,490,650 2,868,917,374 9,641,140,167 2,366,479,986 534,749,139 663,472,433 663,472,433 668,4682 916,218,158 1,361,904,203 1,215,000,078	10.09% 6.82% 31.38% 29.76% Percentage 24.55% 6.88% 6.73% 7.27% 9.66%	6,686 4,509 23,567 16,982 78,070 Number of Loans 40,073 4,028 4,348 3,857 3,745 4,644 4,372 6,507 5,226	8.56% 5.78% 30.19% 21.75% 100.00% Percentage 51.33% 5.16% 5.57% 4.94% 4.80% 5.55%
60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total ver Pool LTV Distribution - Drawn <u>Current Balance LTV (%)</u> 40 and below 40.01 - 45.00 55.01 - 60.00 60.01 - 65.00 55.01 - 60.00 60.01 - 75.00 75.01 - 80.00 50.01 - 75.00 75.01 - 80.00 50.01 +	441,535,381 972,882,516 657,081,095 3,025,490,650 2,268,917,374 9,641,140,167 Principal Balance 2,366,479,986 544,749,139 663,472,433 648,836,032 700,894,382 931,394,682 916,218,158 1,361,904,203 1,215,000,078	10.09% 6.82% 31.38% 29.76% 100.00% Percentage 24.55% 6.88% 6.73% 9.66% 9.50% 14.13% 12.60% 3.13%	6,686 4,509 23,567 16,982 78,070 Number of Loans 40,073 4,028 4,348 3,857 3,745 4,644 4,372 6,507 5,226 1,270	8.56% 5.78% 30.19% 21.75% 100.00% Percentage 51.33% 5.16% 5.57% 4.94% 4.80% 5.56% 8.33% 6.69% 1.63%
60.01 - 65.00 65.01 - 70.00 75.01 - 75.00 75.01 - 80.00 Total ver Pool LTV Distribution - Drawn <u>Current Balance LTV (%)</u> 40 and below 40.01 - 45.00 45.01 - 55.00 55.01 - 55.00 55.01 - 65.00 65.01 - 60.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00	441,535,381 972,852,516 657,081,095 3,025,490,650 2,868,917,374 9,641,140,167 2,366,479,986 534,749,139 663,472,433 663,472,433 668,4682 916,218,158 1,361,904,203 1,215,000,078	10.09% 6.82% 31.38% 29.76% 100.00% Percentage 24.55% 6.88% 6.73% 7.27% 9.66% 9.50% 14.13% 12.60%	6,686 4,509 23,567 16,982 78,070 Number of Loans 40,073 4,028 4,348 3,857 3,745 4,644 4,372 6,507 5,226	8.66% 5.78% 30.19% 21.75% 100.00% Percentage 51.33% 5.16% 5.57% 4.94% 4.80% 5.95% 5.95% 5.60% 8.33% 6.69%
60.01 - 65.00 65.01 - 70.00 75.01 - 75.00 75.01 - 80.00 Total ver Pool LTV Distribution - Drawn Current Balance LTV (%) 40 and below 40.01 - 45.00 45.01 - 55.00 55.01 - 55.00 55.01 - 60.00 65.01 - 60.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 80.01 + Total	441,535,381 972,882,516 657,081,095 3,025,490,650 2,268,917,374 9,641,140,167 Principal Balance 2,366,479,986 544,749,139 663,472,433 648,836,032 700,894,382 931,394,682 916,218,158 1,361,904,203 1,215,000,078	10.09% 6.82% 31.38% 29.76% 100.00% Percentage 24.55% 6.88% 6.73% 9.66% 9.50% 14.13% 12.60% 3.13%	6,686 4,509 23,567 16,982 78,070 Number of Loans 40,073 4,028 4,348 3,857 3,745 4,644 4,372 6,507 5,226 1,270	8.56% 5.78% 30.19% 21.75% 100.00% Percentage 51.33% 5.16% 5.57% 4.94% 4.80% 5.56% 8.33% 6.69% 1.63%
60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total Wer Pool LTV Distribution - Drawn Current Balance LTV (%) 40 and below 40.01 - 45.00 55.01 - 60.00 55.01 - 60.00 55.01 - 65.00 65.01 - 65.00 65.01 - 65.00 65.01 - 75.00 75.01 - 80.00 80.01 + Total Wer Pool Remaining Term Distribution Remaining Term (Months)	441,535,381 972,882,516 657,081,095 3,025,490,650 2,268,917,374 9,641,140,167 Principal Balance 2,366,479,886 544,749,139 663,472,433 648,386,032 700,894,382 931,394,682 932,394,682 934,444,440,672 934,440,467934,440,467 934,440,467 934,440,467934,440,467 934,440,467934,440,467 934,440,467934,440,467 934,440,467934,440,467 934,440,467934,440,467 934,440,467934,440,467 934,440,467934,440,467 934,440,467934,440,467 934,440,467934,440,467 934,440,467934,467 9344,467934,467 9344,467934,467 9344,467934,467 9344,467934,467 9344,467934,467 9344,467934,467 9344,467934,467 9344,467934,467 9344,467934,467 9344,467934,467 9344,467934,467 9344,467934,467 9344,467934,467 9344,467934,467 9344,4679344,467 9344,4679344,467 9344,4679344,4679344,467 9344,4679344,4744,4747934	10.09% 6.82% 31.38% 29.76% 100.00% Percentage 24.55% 6.88% 6.73% 9.66% 9.50% 14.13% 12.60% 3.13% 100.00%	6,686 4,509 23,567 16,982 78,070 Number of Loans 40,073 4,028 4,348 3,857 3,745 4,644 4,372 6,507 5,226 1,270	8.56% 5.78% 30.19% 21.75% 100.00% Percentage 51.33% 5.16% 5.57% 4.94% 4.80% 5.55% 4.80% 5.60% 8.33% 6.69% 1.63%
60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total ver Pool LTV Distribution - Drawn <u>Current Balance LTV (%)</u> 40 and below 40.01 - 45.00 45.01 - 55.00 55.01 - 65.00 65.01 - 65.00 65.01 - 70.00 75.01 - 80.00 80.01 + Total ver Pool Remaining Term Distribution <u>Remaining Term (Months)</u> 5.99 and Below	441,535,381 972,852,516 657,081,095 3,025,490,650 2,868,917,374 9,641,140,167 Principal Balance 2,366,479,986 534,749,139 663,472,433 648,836,032 700,894,382 931,394,682 916,218,158 1,361,904,203 1,215,000,078 302,191,074 9,641,140,167 Principal Balance 353,444,463	10.09% 6.82% 31.38% 29.76% 100.00% Percentage 24.55% 6.88% 6.73% 7.27% 6.88% 6.73% 7.27% 9.50% 3.66% 9.50% 14.13% 12.60% 3.13%	6,686 4,509 23,567 16,982 78,070 Number of Loans 40,073 4,028 4,348 3,857 3,745 4,644 4,372 6,507 5,226 1,270	8.56% 5.78% 30.19% 21.75% 100.00% Percentage 51.33% 5.16% 5.57% 4.94% 4.80% 5.55% 4.80% 5.60% 8.33% 6.69% 1.63%
60.01 - 65.00 65.01 - 70.00 75.01 - 75.00 75.01 - 80.00 Total ver Pool LTV Distribution - Drawn Current Balance LTV (%) 40 and below 40.01 - 45.00 45.01 - 45.00 45.01 - 55.00 55.01 - 65.00 65.01 - 60.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 80.01 + Total ver Pool Remaining Term Distribution Remaining Term (Months) 5.99 and Below 6.00 - 11.99	441,535,381 972,882,516 657,081,095 3,025,490,650 2,888,917,374 9,641,140,167 Principal Balance 2,366,479,986 534,749,139 663,472,433 663,472,433 663,472,433 663,472,433 1,381,904,203 1,215,000,078 302,191,074 9,641,140,167 Principal Balance 353,444,463 190,389,326	10.09% 6.82% 31.38% 29.76% 100.00% Percentage 24.55% 6.88% 6.73% 7.27% 9.66% 9.50% 14.13% 12.60% 3.13% 100.00% Percentage 3.67% 1.97%	6,686 4,509 23,567 16,982 78,070 Number of Loans 40,073 4,028 4,348 3,857 3,745 4,644 4,372 6,507 5,226 1,270	8.56% 5.78% 30.19% 21.75% 100.00% Percentage 51.33% 5.16% 5.57% 4.94% 4.80% 5.55% 4.80% 5.60% 8.33% 6.69% 1.63%
60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total ver Pool LTV Distribution - Drawn <u>Current Balance LTV (%)</u> 40 and below 40.01 - 45.00 45.01 - 50.00 55.01 - 60.00 65.01 - 65.00 65.01 - 70.00 75.01 - 70.00 75.01 - 80.00 80.01 + Total ver Pool Remaining Term Distribution <u>Remaining Term (Months)</u> 5.99 and Below 6.00 - 11.99 12.00 - 23.99	441,535,381 972,852,516 657,081,095 3,025,490,650 2,868,917,374 9,641,140,167 Principal Balance 2,366,479,986 534,749,139 663,472,433 648,836,0384,382 931,394,682 916,218,158 1,361,904,203 1,215,000,078 302(191,074 9,641,140,167 Principal Balance 353,444,463 190,389,326 392,176,688	10.09% 6.82% 31.38% 29.76% 100.00% Percentage 24.55% 6.88% 6.73% 6.88% 6.73% 9.66% 9.50% 14.13% 12.60% 3.13% 100.00% Percentage 3.67% 1.97% 4.07%	6,686 4,509 23,567 16,982 78,070 Number of Loans 40,073 4,028 4,348 3,857 3,745 4,644 4,372 6,507 5,226 1,270	8.56% 5.78% 30.19% 21.75% 100.00% Percentage 51.33% 5.16% 5.57% 4.94% 4.80% 5.55% 4.80% 5.60% 8.33% 6.69% 1.63%
60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total ver Pool LTV Distribution - Drawn <u>Current Balance LTV (%)</u> 40 and below 40.01 - 45.00 55.01 - 60.00 55.01 - 60.00 65.01 - 65.00 65.01 - 70.00 75.01 - 65.00 65.01 - 70.00 75.01 - 80.00 80.01 + Total ver Pool Remaining Term Distribution <u>Remaining Term (Months)</u> 5.99 and Below 6.00 - 11.99 12.00 - 23.99 24.00 - 35.99 24.00 - 35.99	441,535,381 972,882,516 657,081,095 3,025,490,650 2,268,917,374 9,641,140,167 Principal Balance 2,366,479,986 534,7749,139 663,472,433 648,836,032 700,894,382 931,394,682 916,218,158 1,361,904,203 1,215,000,078 302,191,074 9,641,140,167 Principal Balance 353,444,463 190,39,326 392,176,688 254,036,213 40,184,366	10.09% 6.82% 31.38% 29.76% 100.00% Percentage 24.55% 6.88% 6.73% 9.66% 9.50% 14.13% 12.60% 3.63% 100.00% Percentage 3.67% 4.07% 2.63% 4.07% 2.63%	6,686 4,509 23,567 16,982 78,070 Number of Loans 40,073 4,028 4,348 3,857 3,745 4,644 4,372 6,507 5,226 1,270	8.56% 5.78% 30.19% 21.75% 100.00% Percentage 51.33% 5.16% 5.57% 4.94% 4.80% 5.55% 4.80% 5.60% 8.33% 6.69% 1.63%
60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total wer Pool LTV Distribution - Drawn Current Balance LTV (%) 40 and below 40.01 - 45.00 45.01 - 50.00 55.01 - 65.00 65.01 - 65.00 65.01 - 65.00 65.01 - 70.00 75.01 - 80.00 80.01 + Total wer Pool Remaining Term Distribution Remaing Term (Months) 5.99 and Below 6.00 - 11.99 12.00 - 23.99 24.00 - 35.99 36.00 - 41.99	441,535,381 972,852,516 657,081,095 3,025,490,650 2,268,917,374 9,641,140,167 2,366,479,986 634,749,139 663,472,433 663,472,433 668,360,32 700,894,382 916,218,158 1,361,904,203 1,215,000,078 302,191,074 9,641,140,167 Principal Balance 353,444,463 190,389,326 392,176,688 254,036,213 40,184,366	10.09% 6.82% 31.38% 29.76% 700.00% 24.55% 5.55% 6.88% 6.73% 7.27% 9.50% 14.13% 12.60% 3.13% 100.00% Percentage 3.67% 1.97% 4.07% 2.63% 0.42%	6,686 4,509 23,567 16,982 78,070 Number of Loans 40,073 4,028 4,348 3,857 3,745 4,644 4,372 6,507 5,226 1,270	8.56% 5.78% 30.19% 21.75% 100.00% Percentage 51.33% 5.16% 5.57% 4.94% 4.80% 5.55% 4.80% 5.60% 8.33% 6.69% 1.63%
60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total ver Pool LTV Distribution - Drawn <u>Current Balance LTV (%)</u> 40 and below 40.01 - 45.00 55.01 - 60.00 65.01 - 55.00 55.01 - 60.00 60.01 - 65.00 65.01 - 70.00 75.01 - 80.00 80.01 + Total ver Pool Remaining Term Distribution <u>Remaining Term (Months)</u> 5.99 and Below 6.00 - 11.99 12.00 - 23.99 24.00 - 35.99 36.00 - 41.99 42.00 - 47.99 42.00 - 47.99	441,535,381 972,882,516 657,081,095 3,025,490,650 2,888,917,374 9,641,140,167 Principal Balance 2,366,479,986 534,749,139 663,472,433 648,336,032 9700,894,382 931,394,682 931,394,682 931,394,682 931,394,682 931,215,000,078 302,191,074 9,641,140,167 Principal Balance 353,444,463 390,389,326 392,176,688 224,036,213 40,184,366 24,662,143	10.09% 6.82% 31.38% 29.76% 100.00% Percentage 24.55% 6.83% 6.73% 9.66% 9.50% 14.13% 12.60% 3.13% 100.00% Percentage 3.67% 4.07% 2.63% 0.42% 0.26% 0.42% 0.44%	6,686 4,509 23,567 16,982 78,070 Number of Loans 40,073 4,028 4,348 3,857 3,745 4,644 4,372 6,507 5,226 1,270	8.56% 5.78% 30.19% 21.75% 100.00% Percentage 51.33% 5.16% 5.57% 4.94% 4.80% 5.55% 4.80% 5.60% 8.33% 6.69% 1.63%
60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total ver Pool LTV Distribution - Drawn Current Balance LTV (%) 40 and below 40.01 - 45.00 55.01 - 45.00 55.01 - 60.00 65.01 - 65.00 65.01 - 65.00 65.01 - 70.00 75.01 - 80.00 80.01 + Total ver Pool Remaining Term Distribution Remaining Term (Months) 5.99 and Below 6.00 - 35.99 36:00 - 41.99 42.00 - 53.99 54.00 - 53.99	441,535,381 972,852,516 657,081,095 3,025,490,650 2,868,917,374 9,641,140,167 Principal Balance 2,366,479,986 534,749,139 663,472,433 648,836,0384,382 931,394,682 916,218,158 1,361,904,203 1,215,000,078 302(191,074 9,641,140,167 Principal Balance 353,444,463 190,389,326 932,176,688 254,036,213 40,184,366 24,662,143 40,544,816	10.09% 6.82% 31.38% 29.76% 100.00% Percentage 24.55% 6.88% 6.73% 7.27% 9.50% 9.50% 9.50% 14.13% 12.60% 3.13% 100.00% Percentage 3.67% 1.97% 4.07% 2.63% 0.42% 0.26% 0.44%	6,686 4,509 23,567 16,982 78,070 Number of Loans 40,073 4,028 4,348 3,857 3,745 4,644 4,372 6,507 5,226 1,270	8.56% 5.78% 30.19% 21.75% 100.00% Percentage 51.33% 5.16% 5.57% 4.94% 4.80% 5.55% 4.80% 5.60% 8.33% 6.69% 1.63%
60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total ver Pool LTV Distribution - Drawn Current Balance LTV (%) 40 and below 40.01 - 45.00 45.01 - 55.00 55.01 - 55.00 55.01 - 60.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 80.01 + Total ver Pool Remaining Term Distribution Remaining Term (Months) 5.99 and Below 6.00 - 11.99 12.00 - 23.99 12.00 - 53.99 12.00 - 59.99 12.00 - 59.99 12.00 - 59.91 12.01 - 59.91 13.01 - 59.91	441,535,381 972,852,516 657,081,095 3,025,490,650 2,268,917,374 9,641,140,167 2,366,479,986 534,749,139 663,472,433 648,836,032 931,334,682 931,334,682 931,334,682 931,334,682 931,334,682 931,334,682 931,334,682 931,334,682 931,334,682 932,176,688 254,036,213 40,184,366 254,036,213 40,184,386 61,673,360 4,346,422	10.09% 6.82% 31.38% 29.76% 700.00% Percentage 24.55% 6.88% 6.73% 7.27% 9.66% 9.50% 14.13% 12.60% 3.13% 100.00% Percentage 3.67% 1.97% 4.07%4.07% 4.07% 4.07%4.07% 4.07% 4.07%4.07% 4.07% 4.07%4.07% 4.07% 4.07%4.07% 4.07% 4.07%4.07% 4.07% 4.07%4.07% 4.07% 4.07%4.07% 4.07% 4.07%4.07% 4.07% 4.07%4.07% 4.07% 4.07%4.07% 4.07% 4.07%4.07	6,686 4,509 23,567 16,982 78,070 Number of Loans 40,073 4,028 4,348 3,857 3,745 4,644 4,372 6,507 5,226 1,270	8.56% 5.78% 30.19% 21.75% 100.00% Percentage 51.33% 5.16% 5.57% 4.94% 4.80% 5.55% 4.80% 5.60% 8.33% 6.69% 1.63%
60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total ver Pool LTV Distribution - Drawn Current Balance LTV (%) 40 and below 40.01 - 45.00 40.01 - 45.00 55.01 - 55.00 55.01 - 60.00 65.01 - 65.00 65.01 - 70.00 75.01 - 80.00 80.01 + Total ver Pool Remaining Term Distribution Remaining Term (Months) 5.99 and Below 6.00 - 11.99 12.00 - 23.99 24.00 - 53.99 36.00 - 41.99 48.00 - 53.99 54.00 - 53.99 54.00 - 53.99 54.00 - 53.99 56.00 - 71.99 Kevolving	441,535,381 972,852,516 657,081,095 3,025,490,650 2,268,917,374 9,641,140,167 2,366,479,986 534,749,139 663,472,433 648,856,032 916,218,158 1,361,904,203 916,218,158 1,361,904,203 916,218,158 1,361,904,203 1,215,000,078 302,191,074 9,641,140,167 Principal Balance 353,444,463 190,389,326 392,176,688 254,036,213 40,184,366 254,036,213 40,184,366 61,673,360 4,346,422 0 0,8,277,532,369	10.09% 6.82% 31.38% 29.76% 5.25% 5.55% 6.88% 6.73% 7.27% 9.50% 14.13% 12.60% 3.13% 100.00% 100.00% Percentage 3.67% 1.97% 4.07% 2.63% 0.42% 0.42% 0.44% 0.64% 0.05% 0.00% 8.58%	6,686 4,509 23,567 16,982 78,070 Number of Loans 40,073 4,028 4,348 3,857 3,745 4,644 4,372 6,507 5,226 1,270	8.56% 5.78% 30.19% 21.75% 100.00% Percentage 51.33% 5.16% 5.57% 4.94% 4.80% 5.55% 4.80% 5.60% 8.33% 6.69% 1.63%
60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total ver Pool LTV Distribution - Drawn <u>Current Balance LTV (%)</u> 40 and below 40.01 - 45.00 55.01 - 60.00 65.01 - 65.00 65.01 - 65.00 65.01 - 70.00 75.01 - 75.00 75.01 - 80.00 80.01 + Total ver Pool Remaining Term Distribution Remaining Term (Months) 5.99 and Below 6.00 - 11.99 12.00 - 23.99 24.00 - 35.99 54.00 - 47.99 42.00 - 47.99 42.00 - 47.99 54.00 - 59.99 60.00 - 65.99 60.00 - 65.99 60.00 - 11.99	441,535,381 972,852,516 657,081,095 3,025,430,650 2,868,917,374 9,641,140,167 Principal Balance 2,366,479,986 534,749,139 663,472,433 648,836,032 700,894,382 931,394,682 916,218,158 1,361,904,203 1,215,000,078 302,191,074 9,641,140,167 Principal Balance 353,444,463 130,93,226 392,176,688 254,036,213 40,184,366 24,662,143 42,564,818 61,673,360 4,364,622	10.09% 6.82% 31.38% 29.76% Percentage 24.55% 6.88% 6.73% 9.66% 9.50% 14.13% 12.60% 3.13% 100.00% Percentage 3.67% 1.97% 4.07% 2.63% 0.42% 0.26% 0.44% 0.64% 0.05%	6,686 4,509 23,567 16,982 78,070 Number of Loans 40,073 4,028 4,348 3,857 3,745 4,644 4,372 6,507 5,226 1,270	8.56% 5.78% 30.19% 21.75% 100.00% Percentage 51.33% 5.16% 5.57% 4.94% 4.80% 5.55% 4.80% 5.60% 8.33% 6.69% 1.63%
60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total ver Pool LTV Distribution - Drawn Current Balance LTV (%) 40.01 - 45.00 50.01 - 45.00 50.01 - 55.00 55.01 - 60.00 65.01 - 60.00 65.01 - 70.00 75.01 - 80.00 80.01 + Total ver Pool Remaining Term Distribution Remaining Term (Months) 5.99 and Below 6.00 - 11.99 12.00 - 23.99 24.00 - 35.99 60.00 - 65.99 60.00 - 65.99 60.00 - 65.99 60.00 - 65.99 60.00 - 65.99 Revolving Total	441,535,381 972,852,516 657,081,095 3,025,490,650 2,268,917,374 9,641,140,167 2,366,479,986 534,749,139 663,472,433 648,856,032 916,218,158 1,361,904,203 916,218,158 1,361,904,203 916,218,158 1,361,904,203 1,215,000,078 302,191,074 9,641,140,167 Principal Balance 353,344,463 190,389,326 392,176,688 254,036,213 40,184,366 254,036,213 40,184,366 61,673,360 4,346,422 0 0,8,277,532,369	10.09% 6.82% 31.38% 29.76% 5.25% 5.55% 6.88% 6.73% 7.27% 9.50% 14.13% 12.60% 3.13% 100.00% 100.00% Percentage 3.67% 1.97% 4.07% 2.63% 0.42% 0.42% 0.44% 0.64% 0.05% 0.00% 0.00% 8.58%	6,686 4,509 23,567 16,982 78,070 Number of Loans 40,073 4,028 4,348 3,857 3,745 4,644 4,372 6,507 5,226 1,270	8.56% 5.78% 30.19% 21.75% 100.00% Percentage 51.33% 5.16% 5.57% 4.94% 4.80% 5.55% 4.80% 5.60% 8.33% 6.69% 1.63%
60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total ver Fool LTV Distribution - Drawn Current Balance LTV (%) 40 and below 40.01 - 45.00 40.01 - 45.00 55.01 - 55.00 55.01 - 60.00 65.01 - 65.00 65.01 - 70.00 75.01 - 80.00 80.01 + Total ver Pool Remaining Term Distribution Remaining Term (Months) 5.99 and Below 6.00 - 11.99 12.00 - 23.99 24.00 - 35.99 36.00 - 41.99 48.00 - 53.99 56.00 - 65.99 66.00 - 71.99 Revolving Total ver Pool Property Distribution	441,535,381 972,852,516 657,081,095 3,025,490,650 2,268,917,374 9,641,140,167 2,366,479,986 63,472,433 648,856,032 931,394,682 931,394,682 931,394,682 931,394,682 931,394,682 931,394,682 931,394,682 931,394,682 932,191,074 9,641,140,167 Principal Balance 353,444,463 190,389,326 332,176,682 332,176,682 332,176,682 332,176,682 344,463 190,389,326 332,176,682 344,463 190,389,326 332,176,682 344,463 190,389,326 332,176,682 344,463 190,389,326 332,176,682 344,463 190,389,326 332,176,682 344,463 190,389,326 332,176,682 344,463 190,389,326 344,463 190,489,360 344,463 190,489,360 344,463 190,489,360 344,463 190,489,360 344,463 190,489,360 344,442 190,489,360 344,442 190,489,360 344,442 190,489,360 344,442 190,489,360 344,442 190,489,360 344,442 190,489,360 344,442 190,489,360 344,442 190,489,360 344,442 190,489,360 344,443 190,489,360 344,443 190,489,360 344,440 190,489,360 344,440 190,490,490 190,490,490 190,490,490 190,490,490 190,490,490 190,490,490 190,490,490 190,490,490,490 190,490,490,490 190,490,490,490,490,490,490,490,490,490,4	10.09% 6.82% 31.38% 29.76% Percentage 24.55% 6.88% 6.73% 7.27% 9.50% 14.13% 12.60% 3.13% 100.00% Percentage 0.42% 0.42% 0.42% 0.42% 0.42% 0.44% 0.05% 0.44% 0.05% 0.44% 0.05% 0.44% 0.05% 0.44% 0.05% 0.44% 0.05% 0.44% 0.05% 0.44% 0.05% 0.44% 0.05% 0.44% 0.05% 0.44% 0.05% 0.45% 0.45% 0.45% 0.45% 0.45% 0.45% 0.45% 0.45% 0.45% 0.45% 0.00% 0.45% 0.00% 0.45% 0.00% 0.45% 0.00%	6,686 4,509 23,567 16,982 78,070 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	8.56% 5.78% 30.19% 21.75% 100.00% Percentage 51.33% 5.16% 5.57% 4.94% 4.80% 4.94% 4.80% 4.94% 4.80% 6.55% 5.60% 8.33% 6.69% 1.63% 1.00.00%
60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total ver Pool LTV Distribution - Drawn <u>Current Balance LTV (%)</u> 40 and below 40.01 - 45.00 50.01 - 65.00 65.01 - 60.00 65.01 - 60.00 65.01 - 65.00 65.01 - 70.00 75.01 - 80.00 80.01 + Total ver Pool Remaining Term Distribution <u>Remaining Term (Months)</u> 5.99 and Below 6.00 - 11.99 12.00 - 23.99 24.00 - 35.99 64.00 - 59.99 66.00 - 71.99 Revolving Total ver Pool Property Distribution <u>Property Type</u> Detached (Single Family)	441,535,381 972,882,516 657,081,095 3,025,490,650 2,268,917,374 9,641,140,167 Principal Balance 2,366,479,986 534,749,139 663,472,433 648,380,032 770,084,332 931,394,682 931,394,682 931,394,682 931,394,682 931,215,000,078 302,191,074 9,641,140,167 Principal Balance 353,444,463 392,176,688 254,036,213 40,184,366 24,662,143 40,184,366 24,662,143 40,184,366 24,662,143 40,184,366 24,662,143 40,184,366 24,662,213 40,184,366 24,662,213 40,184,366 24,662,213 40,184,366 24,662,213 40,184,366 24,662,213 40,184,366 24,662,213 40,184,366 24,662,213 40,184,366 24,664,22 0 8,277,632,369 9,641,140,167	10.09% 6.82% 31.38% 29.76% Percentage 24.55% 6.88% 6.73% 9.66% 9.50% 14.13% 12.60% 14.13% 12.60% 3.67% 0.43% 0.43% 0.26% 0.43% 0.42% 0.26% 0.44% 0.26% 0.44% 0.26% 0.44% 0.26% 0.44% 0.55% 0.00% 100	6,686 4,509 23,567 16,982 78,070 Number of Loans 40,073 4,028 4,348 3,857 3,745 4,644 4,372 6,507 5,226 1,270 78,070	8.56% 5.78% 30.19% 21.75% 100.00% Percentage 51.33% 5.16% 5.57% 4.94% 4.80% 5.95% 5.60% 8.33% 6.69% 163% 100.00%
60.01 - 65.00 65.01 - 70.00 75.01 - 80.00 Total ver Pool LTV Distribution - Drawn Current Balance LTV (%) 40 and below 40.01 - 45.00 55.01 - 55.00 55.01 - 55.00 55.01 - 60.00 65.01 - 65.00 65.01 - 70.00 75.01 - 80.00 80.01 + Total ver Pool Remaining Term Distribution Remaining Term (Months) 5.99 and Below 6.00 - 11.99 12.00 - 23.99 24.00 - 35.99 36.00 - 41.99 42.00 - 47.99 48.00 - 53.99 66.00 - 71.99 Revolving Total ver Pool Property Distribution Propert Type Detached (Single Family) Townhouse	441,535,381 972,852,516 657,081,095 3,1025,490,650 2,2688,917,374 9,641,140,167 2,366,479,986 634,749,139 663,472,433 663,472,433 663,472,433 1,394,682 916,218,158 1,351,904,203 1,215,000,078 302,191,074 9,641,140,167 Principal Balance 353,444,463 190,389,326 392,176,688 254,036,213 40,184,368 254,036,213 40,184,368 254,036,213 40,184,368 254,036,213 40,184,368 254,036,213 40,184,368 254,036,213 40,184,368 254,036,213 40,184,368 254,036,213 40,184,368 254,036,213 40,184,368 20,039,326 9,641,140,167	10.09% 6.82% 31.38% 29.76% 9.76% 5.55% 6.88% 6.73% 7.27% 9.66% 9.50% 14.13% 12.60% 3.13% 100.00% Percentage 3.67% 1.97% 0.26% 0.44% 0.26% 0.44% 0.26% 0.44% 0.26% 0.44% 0.26% 0.44% 0.26% 0.44% 0.26% 0.44% 0.26% 0.44% 0.05% 4.55,86% 100.00% 1.97% 1.45% 1.97% 1.45% 1.97% 1.45% 1.45% 1.97% 1.45% 1.45% 1.97% 1.45% 1.97% 1.45% 1.97% 1.45% 1.97%	6,686 4,509 23,567 16,982 78,070 40,073 4,028 4,348 3,857 3,745 4,644 4,372 6,507 5,226 1,270 78,070	8.56% 5.78% 30.19% 21.75% 100.00% Percentage 51.33% 5.16% 5.57% 4.94% 4.80% 4.80% 4.80% 6.69% 1.63% 100.00%
60.01 - 65.00 65.01 - 70.00 70.01 - 75.00 75.01 - 80.00 Total ver Pool LTV Distribution - Drawn <u>Current Balance LTV (%)</u> 40 and below 40.01 - 45.00 50.01 - 65.00 65.01 - 60.00 65.01 - 60.00 65.01 - 65.00 65.01 - 70.00 75.01 - 80.00 80.01 + Total ver Pool Remaining Term Distribution <u>Remaining Term (Months)</u> 5.99 and Below 60.0 - 11.99 12.00 - 23.99 24.00 - 35.99 54.00 - 59.99 66.00 - 71.99 Revolving Total ver Pool Property Distribution <u>Property Type</u> Detached (Single Family)	441,535,381 972,882,516 657,081,095 3,025,490,650 2,268,917,374 9,641,140,167 Principal Balance 2,366,479,986 534,749,139 663,472,433 648,380,032 770,084,332 931,394,682 931,394,682 931,394,682 931,394,682 931,215,000,078 302,191,074 9,641,140,167 Principal Balance 353,444,463 392,176,688 254,036,213 40,184,366 24,662,143 40,184,366 24,662,143 40,184,366 24,662,143 40,184,366 24,662,143 40,184,366 24,662,213 40,184,366 24,662,213 40,184,366 24,662,213 40,184,366 24,662,213 40,184,366 24,662,213 40,184,366 24,662,213 40,184,366 24,662,213 40,184,366 24,664,22 0 8,277,632,369 9,641,140,167	10.09% 6.82% 31.38% 29.76% Percentage 24.55% 6.88% 6.73% 9.66% 9.50% 14.13% 12.60% 14.13% 12.60% 3.67% 0.43% 0.43% 0.26% 0.43% 0.42% 0.26% 0.44% 0.26% 0.44% 0.26% 0.44% 0.26% 0.44% 0.55% 0.00% 100	6,686 4,509 23,567 16,982 78,070 Number of Loans 40,073 4,028 4,348 3,857 3,745 4,644 4,372 6,507 5,226 1,270 78,070	8.56% 5.78% 30.19% 21.75% 100.00% Percentage 51.33% 5.16% 5.57% 4.94% 4.80% 5.95% 5.60% 8.33% 6.69% 163% 100.00%