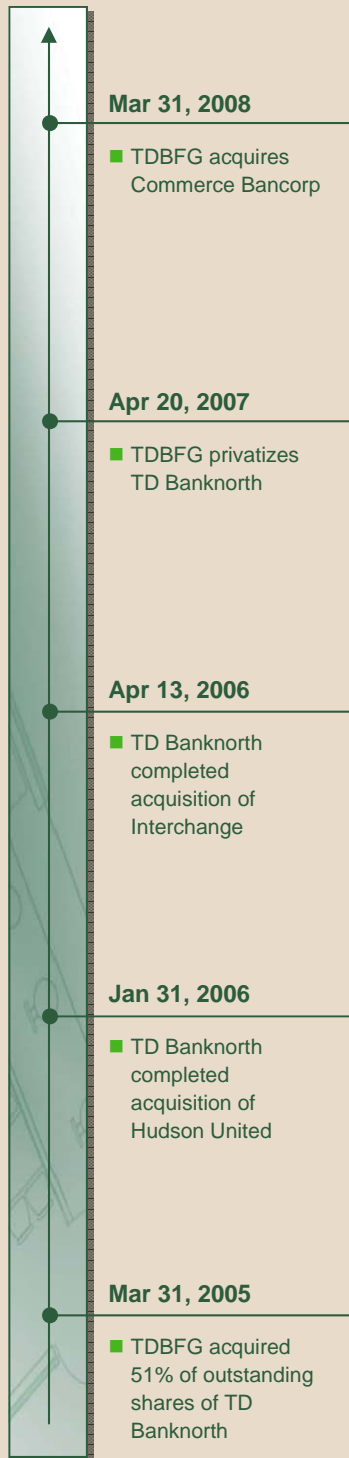


Investor Relations:

TD Tower, 15th Floor
66 Wellington Street West
Toronto, ON M5K 1A2
Telephone: (416) 308-9030
Email: tdir@td.com
Website: www.td.com/investor

Quick Facts

U.S. Personal & Commercial



Strategic Priorities

- Own the convenience and service space
- Continue to WOW! customers
- Create a universal financial services provider
- Leverage TDBFG's strengths for scale and expertise

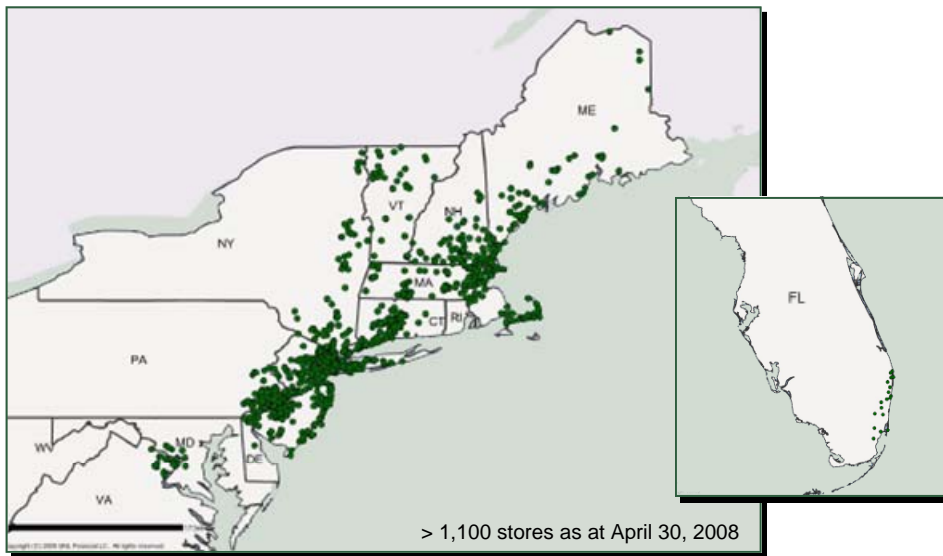
At a Glance

- Offers a full range of banking services and products, including:
 - Commercial
 - Consumer
 - Wealth Management
 - Insurance agency services
- Multiple delivery channels, including:
 - > 1,100 stores
 - Telephone and internet banking
 - Automated banking machines
- C\$119 billion in assets, C\$90 billion in deposits¹
- 23,500 employees¹

Extensive Footprint

- Operating in 5 of the top 10 Metropolitan Statistical Area's in the U.S.:

Northern New England	#1
New Jersey	#2
Pennsylvania	#4
Massachusetts	#5
Connecticut	#6
Metro New York	Growing fast
SE Florida, Virginia, Maryland, Washington D.C.	Excellent growth opportunity



1. As at April 2008